

Press Release

Paris, 21 October 2015
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Planned Merger MPI and Maurel & Prom

Publication of the independent expert report (in English)

As part of the merger between MPI and Maurel & Prom, the translation in English of the independent expert is available on the website of the company : www.mpienergy.com in the section dedicated to the operation "Merger MPI / M & P".

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Listed on: NYSE Euronext – Compartment B – CAC All Shares – CAC PME

ISIN code: FR0011120914

MPI is eligible for the French "PEA PME" investment scheme

This document may contain forward-looking statements about MPI's financial position, income, activities and industrial strategy. By nature, forward-looking statements contain risks and uncertainties to the extent that they are based on events or circumstances that may or may not happen in the future. These projections are based on assumptions we believe to be reasonable, but which may prove to be incorrect and which depend on a number of risk factors such as, fluctuations in crude oil prices, changes in exchange rates, uncertainties related to the valuation of our oil reserves, actual rates of oil production and the related costs, operational problems, political stability, legislative or regulatory reforms, or even wars, terrorism and sabotage.