

■ SFL successfully issues a €500 million bond

Paris, 5 November 2015

SFL today successfully issued a €500 million bond with a term of 7 years, maturing on 16 November 2022, and a coupon of 2.25%.

This bond was placed with a broad base of high-quality European investors, most of which are located in France, the United Kingdom and Germany.

This new issue will be used to refinance SFL's existing debt and for general corporate purposes, while also extending the average maturity of the company's debt.



ABOUT SFL:

Leader on the prime segment of the Parisian tertiary real estate market, the Société Foncière Lyonnaise stands out for the quality of its property portfolio, which is valued at 4.8 billion euros and is concentrated on the Central Business District of Paris (Louvre Saint-Honoré, Edouard VII, Washington Plaza, etc.), and for the quality of its client portfolio, which is composed of prestigious companies in the consulting, media, digital, luxury, finance and insurance sectors.

STOCK MARKET:

Euronext Paris Compartment A
– Euronext Paris ISIN
FR0000033409 – Bloomberg:
FLY FP – Reuters: FLYP PA

S&P RATING: BBB stable
outlook

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