

**WORLD LEADER  
IN SMALL DOMESTIC EQUIPMENT**

Ecully, 24 November 2015

**BOND ISSUE  
AVAILABILITY OF THE PROSPECTUS**

Groupe SEB issued on November 18<sup>th</sup>, 2015 a seven-year €500 million bond (maturing 25 November 2022), with a 2.375% coupon.

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In order to the admission to trading on NYSE Euronext Paris of the bonds, Groupe SEB has submitted to the “Autorité des Marchés Financiers” (AMF) a prospectus which received visa no. 15-596 on 23<sup>rd</sup> November 2015.

This document is available in English version only and can be consulted in the “Financial Press Releases” space or in the “Regulated Information” space of the website:

<http://www.groupeseb.com/en-en/financial-press-releases>  
<http://www.groupeseb.com/en-en/content/regulated-information-0>

It's also available on the “Autorité des Marchés Financiers » website:

<http://www.amf-france.org>

Copies of the prospectus may be obtained free of charge at: Groupe SEB - Chemin du Petit Bois – Les 4M – BP 172 – 69134 Ecully cedex France.



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Groupe SEB IR



Groupe SEB



*The world leader in small domestic equipment, Groupe SEB operates in nearly 150 countries with a unique portfolio of top brands including Tefal, Rowenta, Moulinex, Krups, Lagostina, All-Clad, and Supor, marketed through multi-format retailing. Selling some 200 million products a year, it deploys a long-term strategy focused on innovation, international development, competitiveness and service to clients. Groupe SEB has nearly 25,800 employees worldwide.*

**SEB SA** ■

SEB SA - N° RCS 300 349 636 RCS LYON – capital 50 169 049 €TVA intracommunautaire : FR 12300349636