

1 December 2015

**Mainstay Medical International plc  
("Mainstay" or the "Company")**

**Block Listing Return**

**Name of the company:**

Mainstay Medical International plc

**Name of the scheme:**

2014 Share Option Plan

**Period of return:**

From: 30 May 2015

To: 30 November 2015

**Number and class of securities not issued under the scheme at the beginning of the period:**

409,374 ordinary shares of €0.001 each

**Number of securities issued under the scheme during the period:**

1997 ordinary shares of €0.001 each

**Balance under the scheme of securities not yet issued at the end of the period:**

407,377 ordinary shares of €0.001 each

**Number and class of securities originally admitted and the date of admission:**

409,374 ordinary shares of €0.001 each were admitted to ESM on 3 December 2014 as part of the block listing.

**Total number of securities in issue at the end of the period:**

- excluding balance of shares in Block Listing: 4,296,138 ordinary shares of €0.001 each, and 40,000 deferred shares of €1.00 each \*

(\* the deferred shares do not carry voting rights, are not entitled to receive any dividend or distribution and have in effect no right to a return of capital on a winding up)

**Contact name and telephone number:**

For further information please contact:

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END OF ANNOUNCEMENT