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Eurofins decides not to proceed with the placement offer for new shares due to poor global market conditions

10 December 2015

Eurofins Scientific (EUFI.PA) announces that it has decided not to proceed with the contemplated placement of new shares as communicated yesterday, the 9th of December 2015. After the announcement at 18h00 CET, the capital market situation became, and remained more volatile, and the management deemed that carrying out the placement amidst unfavourable conditions would penalize its existing shareholders disproportionately. This decision not to proceed with the contemplated placement offer should have no impact on Eurofins' ability to achieve its previously communicated objectives for the near or medium-term, and to generate value for its shareholders, as the main goal of the offering was to increase Eurofins' strategic options beyond these objectives, including acquisitions of significantly larger size than what would be required to add only EUR 200m revenue per year. As communicated on the 19th of October, 2015, the Group is already very well-funded to carry out at least the first phase of the organic and acquisition investments contemplated by its plan to reach EUR 4bn turnover by 2020.

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Notes for the editor:

Eurofins – a global leader in bio-analysis

Eurofins Scientific is the world leader in food, environment and pharmaceutical products testing. It is also one of the global market leaders in agrosience, genomics, discovery pharmacology and central laboratory services. In addition, Eurofins is one of the key emerging players in specialty clinical diagnostic testing in Europe and the USA.

With 20,000 staff in around 200 laboratories across 39 countries, Eurofins offers a portfolio of over 130,000 reliable analytical methods for evaluating the safety, identity, composition, authenticity, origin and purity of biological substances and products, as well as for innovative clinical diagnostic. The Group provides its customers with high-quality services, accurate results on time and expert advice by its highly qualified staff.

Eurofins is committed to pursuing its dynamic growth strategy by expanding both its technology portfolio and its geographic reach. Through R&D and acquisitions, the Group draws on the latest developments in the field of biotechnology and analytical chemistry to offer its clients unique analytical solutions and the most comprehensive range of testing methods.

As one of the most innovative and quality oriented international players in its industry, Eurofins is ideally positioned to support its clients' increasingly stringent quality and safety standards and the expanding demands of regulatory authorities around the world.

The shares of Eurofins Scientific are listed on the Euronext Paris Stock Exchange (ISIN FR0000038259, Reuters EUFI.PA, Bloomberg ERF FP).

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This press release contains forward-looking statements and estimates that involve risks and uncertainties. The forward-looking statements and estimates contained herein represent the judgement of Eurofins Scientific' management as of the date of this release. These forward-looking statements are not guarantees for future performance, and the forward-looking events discussed in this release may not occur. Eurofins Scientific disclaims any intent or obligation to update any of these forward-looking statements and estimates. All statements and estimates are made based on the information available to the Company's management as of the date of publication, but no guarantee can be made as to their validity.

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