

Paris, April 19, 2016

Signature of Faurecia's Exterior Systems sale and purchase agreement

On April 18, 2016, Plastic Omnium executed the SPA (Sale & Purchase Agreement) for the purchase of Faurecia's Exterior Systems' business.

The procedures with the employee representatives were completed.

The transaction must now be submitted to the European Commission and to other relevant competition authorities.

The Faurecia's Exterior Systems' activity, which includes bumpers and front-end modules, includes 22 industrial sites in Germany, in France, in Spain, in Slovakia, and in North and South America. Half of the revenue, which is around €2 billion, is made in Germany, where Plastic Omnium has no bumper production site.

The acquisition is being concluded for an Enterprise Value of €665 million and will be financed by own resources.

It should be finalized during the 2nd half of 2016.