

## Presentation of the future entity OSE Immunotherapeutics at the 2<sup>nd</sup> « Annual Immuno-Oncology: BD&L and Investment Forum » *On June 3, 2016, in Chicago*

Paris, Nantes - May 12, 2016, 17:45pm - OSE Pharma SA (ISIN: FR0012127173; Ticker: OSE) and Effimune today announce the presentation of OSE Immunotherapeutics (formed as a result of the future merger between the two companies, creating a leader in activation and regulation immunotherapy) at the « Annual Immuno-Oncology : BD&L and Investment Forum », to be held on June 3, 2016 in Chicago, in parallel to the international annual ASCO meeting (American Society of Clinical Oncology).

The goal of the Forum is to bring together thought leaders from cancer research institutes, patient advocacy groups, pharmaceutical and biotechnology companies, and investors, with a particular focus on the field of immuno-oncology. As such, the Forum will represent an important first opportunity for the new entity, subject to and after completion of the merger, to present to various stakeholders in the US. Dominique Costantini, Chief Executive Officer of OSE Pharma, who will assume the same role upon completion of the merger, will provide an overview of OSE Immunotherapeutics, including its strategy to become a leader in the field of activation and regulation immunotherapy.

### ***Information on the presentation of June 3, 2016:***

**Hyatt Chicago Magnificent Mile Hotel**

Presentation track: **B**

Presentation time: **12 h 40**

### **ABOUT THE 2ND ANNUAL SACHS IMMUNO-ONCOLOGY: BD&L AND INVESTMENT FORUM**

The 2<sup>nd</sup> "Annual Sachs Immuno-Oncology: BD&L and Investment Forum" is designed to bring together thought leaders from cancer research institutes, patient advocacy groups, pharma and biotech to facilitate partnering and funding & investment. It is expected that around 250 delegates and about 30 presentations by listed and private biotechnology companies seeking licensing & investment. Numerous networking opportunities available via an online One-2-One meeting system with dedicated meeting facilities to make the event more transactional.

### **ABOUT THE MERGER BETWEEN OSE PHARMA AND EFFIMUNE**

**On February 24, 2016, OSE Pharma and Effimune announced a proposed merger to create OSE Immunotherapeutics, a significant immunotherapy player. The terms of the merger will be submitted for approval to the shareholders of the two companies during the next General Meetings: on May 30, 2016 for Effimune and on May 31, 2016 for OSE Pharma.**

The objective of the merger is to create a new international enterprise that offers innovative immunotherapies based on the activation or regulation of the immune system. This new generation of products is optimized to better target key receptors of the activation or regulation of immune response and allow a durable therapeutic

effect. The new company will benefit from a balanced portfolio that would open up major avenues to growth and have a financial visibility of about two years to advance its projects toward greater attractiveness.

**OSE PHARMA** is a biotechnology company that designs and develops cancer immunotherapy treatments aimed at re-educating the immune system to fight cancer while preserving patients' quality of life. The Company is conducting a Phase 3 registration trial in Europe and the U.S. for its lead product, Tedopi®, in the treatment of NSCLC.

OSE Pharma is listed on Euronext Paris (ISIN: FR0012127173; Mnemo: OSE).

For more information, please visit [www.osepharma.com](http://www.osepharma.com)

**EFFIMUNE** is a biotech company specialized in immune regulation for applications in transplantation, autoimmunity and cancer immunotherapy. The originality of Effimune's therapeutic strategy, compared to conventional immunosuppression, is the modification in the balance between effector and regulatory immune cells. The biological drugs Effimune develops are aimed at restoring the natural balance of these cells by targeting the molecular checkpoint.

The expertise of the company lies in its ability to identify new therapeutic targets and develop effective biomolecules for the pharmaceutical industry by guaranteeing the manufacture of pilot and clinical batches and by validating preclinical and clinical proofs of concept.

For more information, please visit: [www.effimune.com](http://www.effimune.com)

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## **Forward-looking statements**

This press release contains express or implied information and statements that might be deemed forward-looking information and statements in respect of OSE PHARMA. They do not constitute historical facts. These information and statements include financial projections that are based upon certain assumptions and assessments made by OSE PHARMA's management in light of its experience and its perception of historical trends, current economic and industry conditions, expected future developments and other factors they believe to be appropriate.

Forward-looking statements include statements typically using conditional and containing verbs such as "expect", "anticipate", "believe", "target", "plan", or "estimate", their declensions and conjugations and words of similar import.

Although the OSE PHARMA's management believes that the forward-looking statements and information are reasonable, the OSE PHARMA's shareholders and other investors are cautioned that the completion of such expectations is by nature subject to various risks, known or not, and uncertainties which are difficult to predict and generally beyond the control of OSE PHARMA. These risks could cause actual results and developments to differ materially from those expressed in or implied or projected by the forward-looking statements. These risks include those discussed or identified in the public filings made by OSE PHARMA with the AMF. Such forward-looking statements are not guarantees of future performance.

This press release includes only summary information and should be read with the OSE PHARMA Reference Document filed with the AMF on 12 June 2015 under the number R.15-051, the consolidated financial statements and the management report for the fiscal year 2015, as well as the Merger Document registered with the AMF on 26 April 2016 under number E.16-026, all available on the OSE PHARMA website.

OSE PHARMA undertakes no obligation to update any forward-looking statements except what would be required by applicable laws and regulations