

1 June 2016

**Mainstay Medical International plc**  
**(“Mainstay” or the “Company”)**

**Block Listing Return**

**Name of the company:**

Mainstay Medical International plc

<b>Name of the scheme:</b>	<b>SVB Warrants</b>	<b>2014 Share Option Plan</b>
<b>Period of return:</b>	From: 4 February 2016 To: 31 May 2016	From: 1 December 2015 To: 31 May 2016
<b>Number and class of securities not issued under the scheme at the beginning of the period:</b>	13,000 ordinary shares of €0.001 each	407,377 ordinary shares of €0.001 each
<b>Number of securities issued under the scheme during the period:</b>	1,100 ordinary shares of €0.001 each	2,065 ordinary shares of €0.001 each
<b>Balance under the scheme of securities not yet issued at the end of the period:</b>	11,900 ordinary shares of €0.001 each	405,312 ordinary shares of €0.001 each
<b>Number and class of securities originally admitted and the date of admission:</b>	13,000 ordinary shares of €0.001 each were admitted to ESM on 4 February 2016 as part of the block listing.	409,374 ordinary shares of €0.001 each were admitted to ESM on 3 December 2014 as part of the block listing.

**Total number of securities in issue at the end of the period:**

- excluding balance of shares in Block Listing: 4,299,303 ordinary shares of €0.001 each, and 40,000 deferred shares of €1.00 each \*

(\* the deferred shares do not carry voting rights, are not entitled to receive any dividend or distribution and have in effect no right to a return of capital on a winding up)

**Contact name and telephone number:**

For further information please contact:

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END OF ANNOUNCEMENT