

Gecina reaches a new milestone in its proposed tender offer on Foncière de Paris, with its offer declared compliant by the AMF

Paris, July 13th 2016 – Gecina announces today that it has received the visa from the French *Autorité des Marché Financiers* (AMF) on its offer document (*note d'information*) related to its tender offer on Foncière de Paris' shares and OSRA.

Gecina is pleased with the declaration of compliance from the AMF on its Offer, and thereby reaches a new milestone in its combination project with Foncière de Paris.

Gecina has convened an Extraordinary General Meeting on Wednesday July 27, 2016.

The Offer document related to this transaction is available on the websites of Gecina (www.gecina.fr) and the AMF (www.amf-france.org).

Gecina, a leading real estate group

Gecina owns, manages and develops property holdings worth 12.9 billion euros at December 31, 2015, with 90% located in the Paris Region. The Group is building its business around France's leading office portfolio and a diversification division with residential assets, student residences and healthcare facilities. Gecina has put sustainable innovation at the heart of its strategy to create value, anticipate its customers' expectations and invest while respecting the environment, thanks to the dedication and expertise of its staff.

Gecina is a French real estate investment trust (SIIC) listed on Euronext Paris, and is part of the SBF 120, Euronext 100, FTSE4Good, DJSI Europe and World, Stoxx Global ESG Leaders and Vigeo indices. In line with its commitments to the community, Gecina has created a company foundation, which is focused on protecting the environment and supporting all forms of disability.

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