

Press release

Paris, July 29, 2016 – Gecina (Euronext Paris: GFC) acknowledges the opening of its public offering (the “Offer”) from today for all the securities of Foncière de Paris (Euronext Paris: FDPA).

The Offer will be open from July 29, 2016 to September 15, 2016 inclusive.

The Offer is now no longer dependent on approval from the French competition authorities or from Gecina’s extraordinary general shareholders’ meeting, but is still subject to the success threshold, i.e. subject to Foncière de Paris securities representing at least 50.01% of the share capital and voting rights of Foncière de Paris being tendered for the Offer.

Gecina has also formally notified the French financial markets authority (AMF) today that the agreements connected to Eurosic’s offer have proven to be irrevocable, depriving Foncière de Paris’ other shareholders of the right to choose, contrary to the principle for the freedom to make offers and counteroffers.

As a result, Gecina has asked the AMF to take all necessary measures to ensure compliance with the guidelines for public offerings and particularly the principles of fair treatment, transparency and fair competition.

Gecina, a leading real estate group

Gecina owns, manages and develops property holdings worth 11.7 billion euros at July 1, 2016, with 97% located in the Paris Region. The Group is building its business around France’s leading office portfolio and a diversification division with residential assets and student residences. These data exclude the healthcare portfolio, which was sold for 1.35 billion euros on July 1, 2016. Gecina has put sustainable innovation at the heart of its strategy to create value, anticipate its customers’ expectations and invest while respecting the environment, thanks to the dedication and expertise of its staff.

Gecina is a French real estate investment trust (SIIC) listed on Euronext Paris, and is part of the SBF 120, Euronext 100, FTSE4Good, DJSI Europe and World, Stoxx Global ESG Leaders and Vigeo indices. In line with its commitments to the community, Gecina has created a company foundation, which is focused on protecting the environment and supporting all forms of disability.

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