

MERCIALYS

PRESS RELEASE

Paris, August 2nd, 2016

Statement on the availability of Mercialys 2016 half year financial report

Mercialys filed its 2016 half year financial report with the French Financial Markets Authority (Autorité des marchés financiers) on Tuesday 2nd, August 2016.

Mercialys 2016 Half year financial report is available on www.mercialys.com under “**Financial information / Regulated disclosures / Financial reports**” and on the website of the Autorité des Marchés Financiers www.amf-france.org

This press release is available on www.mercialys.com

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About Mercialys

Mercialys is one of France's leading real estate companies, focused exclusively on retail property. At June 30, 2016, Mercialys had a portfolio of 2,240 leases, representing a rental value of 176.8 million euros on an annualized basis.

At June 30, 2016, it owned properties with an estimated value of 3.7 billion euros (including transfer taxes). Mercialys has had “SIIC” real estate investment trust (REIT) tax status since November 1, 2005 and has been listed on Euronext Paris Compartment A (ticker: MERY) since its initial public offering on October 12, 2005. At June 30, 2016, there were 92,049,169 shares outstanding.