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Eurofins raises EUR 296m following a successful equity issuance

08 September 2016

Eurofins Scientific (EUFI.PA), a global leader in bio-analytical testing, announces that it has raised total proceeds of EUR 296 million following the issuance of 800,000 new shares to institutional investors, at a price of EUR 370 per share, representing a 1.8% discount to the closing price on 7th September, 2016, and a 0.8% discount to the 1-month VWAP*.

Following strong investor demand, Eurofins’ management decided to increase the offer size from 600,000 to 800,000 new shares to secure greater funding flexibility for a potential acceleration in acquisitions. As communicated in yesterday’s press release announcing the launch of the equity offering, Eurofins intends to use proceeds from the issuance towards financing identified potential acquisition targets. These targets represent opportunities that are over and above the Group’s planned acquisition programme of EUR 200m per year to reach its revenue objective of EUR 4bn by 2020. Therefore, if completed, these acquisitions should accelerate the achievement of this objective. The objective is that they create significant value for shareholders.

Comment from Dr. Gilles Martin, Eurofins CEO: “The success of this equity issuance demonstrates investors’ confidence in our ability to deploy capital to create significant shareholder value. I would like to thank our supporters in the capital markets for the trust that they have extended over the years, and continue to give to Eurofins, and reiterate that the Board, and the executive management of Eurofins, intend to invest with the same disciplined approach that it has employed in the past, with the objective to create higher earnings per share (EPS) than the dilution impact from the new issuance.”

Berenberg and Jefferies acted as joint book-runners for the Placement. The settlement-delivery and the admission of the new shares on Euronext Paris (on the same line as Eurofins’ existing shares (ISIN code FR0000038259) should occur on the 12 of September, 2016.

**Volume Weighted Average Price*

For more information, please visit www.eurofins.com or contact:

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Notes for the editor:**Eurofins – a global leader in bio-analysis**

Eurofins believes it is the world leader in food, environment and pharmaceutical products testing and that it is also one of the global independent market leaders in certain testing and laboratory services for agrosience, genomics and discovery pharmacology and for supporting clinical studies. In addition, Eurofins is one of the significant emerging players in specialty clinical diagnostic testing in Europe and the USA.

With 25,000 staff in more than 250 laboratories across 39 countries, Eurofins offers a portfolio of over 130,000 validated analytical methods for evaluating the safety, identity, composition, authenticity, origin, traceability and purity of biological substances and products, as well as for innovative clinical diagnostic. The Group provides its customers with high-quality services, accurate results on time and expert advice by its highly qualified staff.

Eurofins is committed to pursuing its dynamic growth strategy by expanding both its technology portfolio and its geographic reach. Through R&D and acquisitions, the Group draws on the latest developments in the field of biotechnology and analytical chemistry to offer its clients unique analytical solutions and the most comprehensive range of testing methods.

As one of the most innovative and quality oriented international players in its industry, Eurofins is ideally positioned to support its clients' increasingly stringent quality and safety standards and the expanding demands of regulatory authorities and healthcare practitioners around the world.

The shares of Eurofins Scientific are listed on the Euronext Paris Stock Exchange (ISIN FR0000038259, Reuters EUFI.PA, Bloomberg ERF FP).

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This press release contains forward-looking statements and estimates that involve risks and uncertainties. The forward-looking statements and estimates contained herein represent the judgement of Eurofins Scientific' management as of the date of this release. These forward-looking statements are not guarantees for future performance, and the forward-looking events discussed in this release may not occur. Eurofins Scientific disclaims any intent or obligation to update any of these forward-looking statements and estimates. All statements and estimates are made based on the information available to the Company's management as of the date of publication, but no guarantee can be made as to their validity.

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The Joint Bookrunners involved in the Placement and certain of their affiliates, have provided and may in the future provide various financing, banking, financial, investment, commercial or other services to Eurofins Scientific or to members of its group, in exchange for which they have received or may receive compensation.