

# Press Release

Paris, 28 September 2016

## RELEASE OF A BASE PROSPECTUS

*ANNUAL UPDATE OF THE "EURO MEDIUM TERM NOTES" PROGRAM*

**Veolia Environnement has finalised the annual update of its 16 billion euros Euro Medium Term Notes program.**

The base prospectus (granted visa n°16-450 by the AMF on 27 September 2016) is available on the website of the company [www.finance.veolia.com](http://www.finance.veolia.com) (section "debt and notation" under "financial information"), at its head office, from the paying agent in Paris (BNP Paribas Securities Services) and on the website of the *Autorité des Marchés Financiers* [www.amf-france.org](http://www.amf-france.org).

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**Veolia** group is the global leader in optimized resource management. With over 174,000 employees worldwide, the Group designs and provides water, waste and energy management solutions that contribute to the sustainable development of communities and industries. Through its three complementary business activities, Veolia helps to develop access to resources, preserve available resources, and to replenish them. In 2015, the group Veolia supplied 100 million people with drinking water and 63 million people with wastewater service, produced 53 million megawatt hours of energy and converted 39 million metric tons of waste into new materials and energy. Veolia Environnement (listed on Euronext Paris: VIE) recorded consolidated revenue of €25 billion in 2015. [www.veolia.com](http://www.veolia.com)

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