

GET 2017/01

5 January 2017

For release at 16:45

Six-monthly return relating to liquidity agreement

Pursuant to the liquidity agreement entered into by Groupe Eurotunnel SE and Oddo & Cie as at 31 December 2016, the following stood to the credit of the liquidity account:

• 760,000 Groupe Eurotunnel shares

PRESS RELEASE

• EUR 14,649,771.90 in cash

For reference,

- as at the date of the last return, 30 June 2016, the following stood to the credit of the liquidity account:
 - 389,684 Groupe Eurotunnel shares
 - EUR 9,439,366.99 in cash