

MERCIALYS

A *Société anonyme* with capital of Euro 92, 049,169
Registered office : 148, Rue de l'Université
75007 PARIS
424 064 707 Trade Registry of Paris

Number of outstanding shares and voting rights

as of February 28th, 2017

(article 223-16 of the Règlement Général de l'Autorité des Marchés Financiers)

| Number of Outstanding shares | Total number of voting rights | Total number of voting rights Exercisable during the General Meeting |
|---|--|---|
| 92,049,169 | 92,049,169 | 91,967,207 |

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Paris, March 15th, 2017 (04:00 pm)