

Press Release

Paris, March 21, 2017

Finance - Group

Veolia has successfully issued 2 bonds for 1.3 billion Euros

This issuance includes a 650 million Euro bond maturing in March 2022 (5-year maturity) bearing a coupon of 0.672 % and a 650 million Euro bond maturing in November 2026 (short 10-year maturity) bearing a coupon of 1.496 %. Both were issued at par.

The size of the transaction was initially expected to be 1 billion Euros, but an extensive investor demand led to a strong order-book, giving Veolia the opportunity to materially increase the size of the deal and obtain significantly better interest rate conditions at the same time.

The high level of oversubscription, the quality of the investor base and the outstanding conditions that were achieved are signals of the significant appreciation of Veolia's credit quality.

The proceeds of this issuance will be used for General Corporate Purposes.

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Veolia group is the global leader in optimized resource management. With over 163 000 employees worldwide, the Group designs and provides water, waste and energy management solutions that contribute to the sustainable development of communities and industries. Through its three complementary business activities, Veolia helps to develop access to resources, preserve available resources, and to replenish them.

In 2016, the Veolia group supplied 100 million people with drinking water and 61 million people with wastewater service, produced 54 million megawatt hours of energy and converted 30 million metric tons of waste into new materials and energy. Veolia Environnement (listed on Paris Euronext: VIE) recorded consolidated revenue of €24.39 billion in 2016. www.veolia.com

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