

MERCIALYS

A *Société anonyme* with capital of Euro 92,049,169
Registered office : 148, Rue de l'Université
75007 PARIS
424 064 707 Trade Registry of Paris

**Statement on the availability
of the 2016 Registration Document**

Mercialys filed its 2016 registration document with the French Financial Markets Authority (Autorité des Marchés Financiers) on Thursday 23rd, March 2017, under number D.17-0212.

The document is available on the company's website: www.mercialys.fr and on the website of the Autorité des Marchés Financiers: www.amf-france.org.

It is also available for viewing at the company's head office located at 148, rue de l'Université in Paris (75007).

The documents below are included in the registration document:

- The 2016 annual financial report;
- The Chairman's report on corporate governance, and on the internal control and risk management procedures implemented by Mercialis;
- The amount of Statutory Auditors' fees;
- The description of the share buyback program;
- The sustainable development report.

Paris, March 23rd, 2017