

MERCIALYS

Société anonyme au capital de 92.049.169 euros

Siège social : 148, rue de l'Université,

75007 Paris

424 064 707 R.C.S. Paris

AVAILABILITY OF PREPARATORY DOCUMENTS FOR THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING OF 27 APRIL 2017

MERCIALYS's shareholders are invited to participate in the Ordinary and Extraordinary Shareholders' Meeting which will be held on first call, on Wednesday 27 April 2017 at 10.30 am (CET) at Maison de la Chimie - 28 rue Saint Dominique – 75007 Paris.

All documents and information pertaining to this Shareholders' Meeting will be made available to shareholders under the conditions specified by current laws and regulations and on the company's website: www.mercialys.fr, under the Investor section « *Investor / Shareholders / Annual General Meeting* » :

- **Shareholders 'Meeting documents:** agenda, presentation and text of draft resolutions,...
- **Registration Document –2016 Fiscal Year :** activity of the Company and the subsidiaries, commentaires sur les comptes, Corporate Governance, Parent company Financial Statements and Consolidated Financial Statements, Statutory Auditors' reports ...

All the documents and information relating to the Shareholders' General Meeting and mentioned in Article R.225-73-1 of the French Commercial Code may be consulted to MERCIALYS' registered office (148 rue de l'Université- 75007Paris, France), or by letter sent recorded and free at: **BNP Paribas Securities Services** - CTS Assemblées Générales - Grands Moulins De Pantin- 9, rue du Débarcardère - 93761 Pantin Cedex

Documents that must be made available to shareholders in connection with the Shareholders' General Meeting will be made available under the conditions provided by current legal and regulatory provisions.

Paris, 4th April 2017