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## NANOBIOTIX LAUNCHES CAPITAL INCREASE BY MEANS OF AN ACCELERATED BOOKBUILD OFFERING

**Paris, France and Cambridge, Massachusetts, April 6, 2017** – NANOBIOTIX (the “**Company**”) (Euronext: NANO – ISIN: FR0011341205), a late clinical-stage nanomedicine company pioneering new approaches to the local treatment of cancer, intends to issue up to 1,596,527 new shares (“**New Shares**”), representing up to 9.99% of the Company’s issued share capital, by means of an accelerated bookbuild offering (the “**Offering**”).

The New Shares would be issued through a capital increase without shareholders’ pre-emptive rights pursuant to the 10th and the 13th resolutions of the extraordinary general meeting of the shareholders of the Company held on June 23, 2016 and in accordance with Article L. 411-2 II of the French monetary and financial code.

The accelerated bookbuild offering will commence with immediate effect and is expected to end before markets open tomorrow, subject to acceleration or extension. The Company will announce the results of the Offering as soon as possible after closing of the bookbuilding in a subsequent press release. Settlement of the New Shares and the New Shares’ admission to trading on Euronext Paris is expected to occur on 11 April 2017.

The net proceeds of the Offering will be used for:

- Next clinical steps of the head and neck cancer program with NBTXR3, both in the U.S. and Europe
- Market preparations for NBTXR3’s launch on the European market
- Expansion of Nanobiotix’s Immuno-Oncology program into patients
- General corporate purposes

The Offering is open to institutional investors in France and elsewhere outside the United States in reliance on Regulation S under the U.S. Securities Act of 1933 (the “**Securities Act**”) and to “qualified institutional buyers” in the United States as defined in Rule 144A under the Securities Act.

The Offering is not subject to a prospectus to be approved by the French financial markets authority (*Autorité des marchés financiers*).

In relation to the Offering, the Company has agreed with the Joint Bookrunners to a 90-days standstill period on future share issuances, subject to (i) the issuance of shares pursuant to the Offering, (ii) waiver by the Joint Bookrunners, and (iii) customary exceptions. The Company’s management board members and supervisory board members agreed with the Joint Bookrunners to a 90-days lock-up on future share disposals, subject to (i) waiver by the Joint Bookrunners, and (ii) a carve-out for three board members (Laurent Lévy, Elsa Borghi and Bernd Muehlenweg) to collectively sell up to 100,000 shares from 19 June onwards to repay loans with respect to the exercise of founders warrants (*bons de souscription de parts de créateur d’entreprise*) or warrants (*bons de souscription d’actions*) and/or to cover tax liabilities as set forth in the press release published by the Company on December 19, 2016. The remainder of their shares will be subject to the 90-day lock-up period. On 19 December 2016, the Company published a press release announcing that those three individuals could sell shares in relation to exercising the warrants.

Jefferies and Kempner & Co are acting as Joint Global Coordinators, and together with Gilbert Dupont as Joint Bookrunners, in the Offering.

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The Company draws the public's attention to the risk factors related to the Company and its activities presented in section 1.5 of the reference document update (*actualisation du document de référence*) filed with the French financial markets authority under number D.16-0732-A01 on December 27, 2016, which is available free of charge on the websites of the Company ([www.nanobiotix.fr](http://www.nanobiotix.fr)) and/or the French financial markets authority ([www.amf-france.org](http://www.amf-france.org)).

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**About NANObIOTIX:** [www.nanobiotix.com](http://www.nanobiotix.com)

Nanobiotix (Euronext: NANO / ISIN: FR0011341205) is a late clinical-stage nanomedicine company pioneering novel approaches for the local treatment of cancer. The Company's first-in-class, proprietary technology, NanoXray, enhances radiotherapy energy with a view to provide a new, more efficient treatment for cancer patients.

NanoXray products are compatible with current radiotherapy treatments and are meant to treat potentially a wide variety of solid tumors including soft tissue sarcoma, head and neck cancers, liver cancers, prostate cancer, breast cancer, glioblastoma, etc., via multiple routes of administration.

NBTXR3 is being evaluated in: soft tissue sarcoma (STS), head and neck cancers, prostate cancer, and liver cancers (primary and metastases). Additionally, head and neck cancer and rectal cancer trials led by Nanobiotix's Taiwanese partner, PharmaEngine, are underway in the Asia Pacific region. The Company has filed in August 2016 for market approval (CE Marking) in Europe for its lead product NBTXR3.

The Company started in 2016 a new preclinical research program in Immuno-oncology with its lead product NBTXR3, which could have the potential to bring a new dimension to cancer immunotherapies.

Nanobiotix is listed on the regulated market of Euronext Paris (ISIN: FR0011341205, Euronext ticker: NANO, Bloomberg: NANO: FP). The Company Headquarter is based in Paris, France. Affiliate in Cambridge, United States.

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**Disclaimer**

In France, the offer of Nanobiotix shares described above will take place solely as a private placement, in accordance with Article L. 411-2 of the *Code monétaire et financier* and applicable regulations. The offering does not constitute a public offering in France, as defined in Article L. 411-1 of the *Code monétaire et financier* and no prospectus reviewed or approved by the *Autorité des marchés financiers* will be published.

With respect to Member States of the European Economic Area that have transposed European Directive 2003/71/EC of the European Parliament and European Council (as amended, in particular by Directive 2010/73/EU to the extent that the said Directive has been transposed into each Member State of the European Economic Area) (the "**Prospectus Directive**"), no action has been taken or will be taken to permit a public offering of the securities referred to in this press release which would require the publication of a prospectus in any Member State.

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