

## Information related to total number of voting rights and shares composing the share capital – 30 April 2017

Article 223-16 of general regulation of French Autorité des Marchés Financiers

Lyon - France

Listing market: Euronext Paris from Euronext Market segment : segment C

ISIN Code : FR0011471135 website : www.erytech.com

Date	Total of shares composing the share capital	Total of brut <sup>(1)</sup> voting rights	Total of net <sup>(2)</sup> voting rights
01 January 2017	8 732 648	10 410 050	10 407 550
28 February 2017	8 732 648	10 395 830	10 393 330
31 March 2017	8 734 698	10 351 950	10 349 450
19 April 2017	11 740 648 <sup>(3)</sup>	13 303 800	13 301 300
30 April 2017	11 743 148 <sup>(4)</sup>	13 303 549	13 301 049

<sup>(1)</sup> Gross voting rights number (or « theoretical » voting rights) is used as a calculus base for the crossing of the threshold. In accordance with article 223-11 of general regulation of Autorité des Marchés Financiers, this number is calculated on the basis of all shares carrying the single and double voting rights, including shares without voting rights.

<sup>(2)</sup> Without treasury shares

<sup>(3)</sup> The number of shares and voting rights raised following the issuance of 3 000 000 new shares (cf. Note d'opération Visa n°17-161 available on the Company's website)

<sup>(4)</sup> The number of shares increased due to issuance of shares consequently to warrants exercises which a Board of Director will take notice of in the future.