



## PRESS RELEASE

Boulogne-Billancourt, 7 June 2017

# Admission of notes to the Euro MTF market and availability of a prospectus

SoLocal Group (the “Company”) announces that its EUR 397,834,585 notes due 15 March 2022 (ISIN code FR0013237484) (the “Notes”) issued by the Company on 14 March 2017 in the context of its financial restructuring plan, have been, as from today, admitted to trading on the Euro MTF market and listed on the official list of the Luxembourg Stock Exchange.

The prospectus relating to the Notes dated 7 June 2017 has been approved by the Luxembourg Stock Exchange and is available on the Luxembourg Stock Exchange’s website ([www.bourse.lu](http://www.bourse.lu)).

### Disclaimer

*This press release is for information purposes only and does not constitute an offer to sell or a solicitation to purchase any securities in any jurisdiction. The securities referred to in this press release have not been and will not be offered to the public. This press release is not an offer for sale within the United States of any security of SoLocal Group or any of its affiliates. Securities of SoLocal Group or any of its affiliates may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended, or unless exempt from such registration. Release, publication or distribution of this press release is forbidden in any jurisdiction where such release, publication or distribution would violate applicable laws or regulations.*

*Not for publication, release or distribution, directly or indirectly, in the United States, Canada, Australia or Japan.*



## **About SoLocal Group**

SoLocal Group, European leader in local online communication, reveals local know-how, and boosts local revenues of businesses. The Internet activities of the Group are structured around two business lines: Local Search and Digital Marketing. With Local Search, the Group offers digital services and solutions to clients which enable them to enhance their visibility and develop their local contacts. Thanks to its expertise, SoLocal Group earned the trust of some 490,000 clients of those services and over 2.4 billions of visits via its 4 flagship brands (PagesJaunes, Mappy, Ooreka and A Vendre A Louer) but also through its partnerships. With Digital Marketing, SoLocal Group creates and provides the best local and customised content about professionals. With over 4,400 employees, including a new orders force of 1,900 local communication advisors specialised in five verticals (Home, Services, Retail, Health & Public, BtoB) and Internationally (France, Spain, Austria, United Kingdom), the Group generated in 2016 revenues of 812 millions euros, of which 80% on Internet and ranks amongst the first European players in terms of Internet advertising revenues. SoLocal Group is listed on Euronext Paris (LOCAL). More information may be obtained at [www.solocalgroup.com](http://www.solocalgroup.com).

## **Contacts**

---

### **Press**

*Delphine Penalva*  
+33 (0)1 46 23 35 31  
[dpenalva@solocal.com](mailto:dpenalva@solocal.com)

*Edwige Druon*  
+33 (0)1 46 23 37 56  
[edruon@solocal.com](mailto:edruon@solocal.com)

*Alexandra Kunysz*  
+33 (0)1 46 23 47 45  
[akunysz@solocal.com](mailto:akunysz@solocal.com)

### **Investors**

*Emmanuelle Vinel*  
+33 (0)1 46 99 41 80  
[evinel@solocal.com](mailto:evinel@solocal.com)

*Sébastien Nony*  
+33 (0) 1 46 23 49 03  
[snony@solocal.com](mailto:snony@solocal.com)