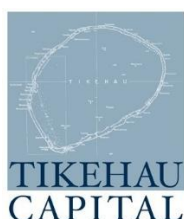


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## **PRESS RELEASE**

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### **Results of the repurchase procedure for holders of the net share settled bond convertible into new shares and/or exchangeable for existing shares due January 1<sup>st</sup>, 2022 (the “2022 ORNANEs”) (ISIN Code: FR0013230620)**

**Paris, June 28<sup>th</sup>, 2017**

Tikehau Capital announces the repurchase of 1,220,868 2022 ORNANEs, representing approximately 99.9% of the 2022 ORNANEs initially issued, in off-market transactions and pursuant to a repurchase procedure conducted between June 22<sup>nd</sup>, 2017 and June 28<sup>th</sup>, 2017 (both dates inclusive).

The settlement-delivery of the 2022 ORNANEs tendered in the repurchase procedure will occur on June 30<sup>th</sup>, 2017, after which date the 2022 ORNANEs so repurchased will be cancelled in accordance with their terms and conditions. The repurchases referred to above represent an aggregate amount of €83,324,241 (i.e., €68.25 per 2022 ORNANE). This repurchase price represents a 10.7% premium over the nominal value of the 2022 ORNANEs and includes the interests that would have been paid by the Company for the period from January 1<sup>st</sup>, 2017 to June 30<sup>th</sup>, 2017.

Tikehau Capital has decided to exercise its right to redeem the 2022 ORNANEs in accordance with their terms and conditions.

The objectives of this repurchase procedure was to optimize the Company’s indebtedness and to manage the potential dilution for the Company’s shareholders.

Tikehau Capital further reminds holders of 2022 ORNANEs that, pursuant to the terms and conditions of the ORNANEs 2022 and as indicated in the press release dated June 19<sup>th</sup>, 2017, any notification of exercise of their conversion right will be settled in cash only.

### **About Tikehau Capital:**

Tikehau Capital is an asset management and investment group which manages €10.3bn of assets, with shareholders' equity of €1.5bn. The Group invests in various asset classes (private debt, real-estate, private equity and liquid strategies), including through its asset management subsidiary Tikehau IM, on behalf of institutional and private investors. Controlled by its managers, alongside leading institutional partners, Tikehau Capital employs 170 staff in its Paris, London, Brussels, Madrid, Milan, Seoul and Singapore offices.

Tikehau Capital is listed on the regulated market of Euronext in Paris, Compartment A (ISIN code: FR0013230612; Ticker: TKO.FP)

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