



Press release

TxCell participation at Final COST AFACTT meeting

- **Li Zhou, VP Cell Engineering at TxCell, to co-chair the Treg session**
- **TxCell's academic partner Ignacio Anegon, from INSERM, to give oral presentation on CD8+ Tregs**

Valbonne, France, October 4, 2017, 6.30pm CEST – TxCell SA (FR0010127662 – TXCL), a developer of cellular immunotherapies based on regulatory T cells (Tregs) for inflammation, autoimmunity and transplantation, today announces its participation at the Final Conference of the European COST Consortium 'Action to Focus & Accelerate Cell-based Tolerogenic Therapies' (A FACTT) to be held on October 9-11, 2017 in Barcelona, Spain.

Li Zhou, PhD, Vice President Cell Engineering at TxCell, will be co-chairing the session dedicated to regulatory T cells taking place on October 9, 2017 at 11.45am CEST. Li Zhou will make an introduction on TxCell's CAR-Treg technology at the start of the session.

In addition, Ignacio Anegon, MD, INSERM scientist and co-director of team number 2 at the Center for Research in Transplantation and Immunology (CRTI, Nantes, France), will give an oral presentation entitled 'CD8+ Treg new players in allograft tolerance'¹ on October 9, 2017, at 2.40pm CEST.

In December 2016, TxCell gained exclusive worldwide rights to two patent families covering the new type of CD8+ Tregs identified by the CRTI for all autoimmune diseases and transplantation-related disorders.

The full conference program is available on the conference website www.afactt.eu.

About TxCell – www.txcell.com

TxCell is a biotechnology company that develops platforms for innovative, personalized T cell immunotherapies for the treatment of severe inflammatory and autoimmune diseases with high unmet medical need. TxCell is targeting transplant rejection as well as a range of autoimmune diseases (both T-cell and B-cell-mediated) including multiple sclerosis, lupus nephritis and bullous pemphigoid.

TxCell's cellular immunotherapies are based on regulatory T lymphocytes (Tregs). Tregs are a T cell population discovered in the nineties for which anti-inflammatory properties have been demonstrated. Contrary to conventional approaches based on non-specific polyclonal Tregs,

¹ Ménoiret S, Guillonneau C, Anegon I (presenting author), CD8+ Treg new players in allograft tolerance, oral presentation, Final COST AFACTT meeting, October 9-11, 2017, Barcelona, Spain.

TxCell is exclusively developing engineered antigen-specific Tregs, where the antigen specificity is brought by a Chimeric Antigen Receptor (CAR) (CAR-Treg cells).

Based in Sophia-Antipolis, France, TxCell is listed on Euronext Paris and currently has 46 employees.

Next events

Scientific and medical conferences

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| Oct 9-11 | Final conference on the COST 'A FACTT' project | Barcelona (SP) |
| Oct 17-20 | ESGCT 2017 (European Society of Gene & Cell Therapy) | Berlin (DE) |

Financial and business conferences

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| Oct 4-5 | Large & Midcap Event Paris | Paris (FR) |
| Oct 4-5 | Cell & Gene Meeting on the Mesa | La Jolla (US) |
| Nov 6-9 | BIO-Europe | Berlin (DE) |
| Nov 9 | 5 th Annual European Advanced Therapies Investor Day | London (UK) |
| Nov 14 | Inv€\$tival Showcase | London (UK) |
| Nov 15-16 | Jefferies 2017 Global Healthcare Conference | London (UK) |
| Nov 23-24 | Actionaria | Paris (FR) |

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Forward-Looking Statements – TxCell

This press release contains certain forward-looking statements relating to the business of TxCell, which shall not be considered *per se* as historical facts, including TxCell's ability to develop, market, commercialize and achieve market acceptance for specific products, estimates for future performance and estimates regarding anticipated operating losses, future revenues, capital requirements, needs for additional financing. In addition, even if the actual results or development of TxCell are consistent with the forward-looking statements contained in this press release, those results or developments of TxCell may not be indicative of their in the future.

In some cases, you can identify forward-looking statements by words such as "could," "should," "may," "expects," "anticipates," "believes," "intends," "estimates," "aims," "targets," or similar words. Although the management of TxCell believes that these forward-looking statements are reasonably made, they are based largely on the current expectations of TxCell as of the date of this press release and are subject to a number of known and unknown risks and uncertainties and other factors that may cause actual results, performance or achievements to be materially different from any future results, performance or achievement expressed or implied by these forward-looking statements. In particular, the expectations of TxCell could be affected by, among other things, uncertainties involved in the development of the Company's products, which may not succeed, or in the delivery of TxCell's products marketing authorizations by the relevant regulatory authorities and, in general, any factor that could affect TxCell capacity to commercialize the products it develops, as well as, any other risk and uncertainties developed or identified in any public documents filed by TxCell with the AMF, included those listed in chapter 4 "Risk factors" of the 2016 *document de référence* (registration document) approved by the AMF on April 26, 2017 under number R.17-024. In light of these risks and uncertainties, there can be no assurance that the forward-looking statements made in this press release will in fact be realized. Notwithstanding the compliance with article 223-1 of the General Regulation of the AMF (the information disclosed must be "accurate, precise and fairly presented"), TxCell is providing the information in these materials as of this press release, and disclaims any intention or obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise.