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Saint-Quentin en Yvelines – 16 October 2017

# Press release Supplemental information now available

In connection with the announcement today of the launch by Europear Group S.A. ("Europear") of an offering of €600 million Senior Notes and €350 million Senior Secured Notes, Europear provides the following additional information:

- other business and financial information about Europear (summary information, summary Europear Consolidated Financial Information and Other Data and selected Consolidated Financial Information for Europear, Management's Discussion and Analysis of Results of Operations and Financial Condition, description of Certain Europear Financing Arrangements);
- other financial information (summary Goldcar Consolidated Financial Information, Goldcar and Buchbinder Key Performance Indicators and Other Data and selected Consolidated Financial Information for Goldcar);
- other business and financial information about Europear and the acquisitions (description of Acquisition Financings, Risks Factors relating to the Acquisitions, Use of Proceeds of the issuance and Capitalization of Europear, summary Unaudited Pro Forma Consolidated Condensed Financial Information and Unaudited Pro Forma Consolidated Condensed Financial Information); and
- Index to Financial Statements and Index to Unaudited Pro Forma Condensed Consolidated Financial Information.

This information is available online on Europear's finance website: <a href="https://finance.europear-group.com/">https://finance.europear-group.com/</a> (section "Financial Documentation", sub-section item "Debt") or on the following direct link <a href="https://finance.europear-group.com/wp-content/uploads/2017/10/PR-additional-information">https://finance.europear-group.com/wp-content/uploads/2017/10/PR-additional-information</a> Publication EN.pdf



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#### **About Europear Group**

Europear Group is listed on Euronext Paris. Europear is the European leader in vehicle rental service and is also a major player in mobility markets. Active in more than 130 countries and territories, including nine subsidiaries in Europe and two in Australia and New Zealand, Europear serves customers through an extensive vehicle rental network comprised of its wholly-owned subsidiaries as well as sites operated by franchisees and partners. The group operates mainly under the Europear®, InterRent® and Ubeeqo® brands. Customer satisfaction is at the heart of the group's mission and all of its employees, this commitment fuels the continuous development of new services. The Europear Lab, based in Paris, was created to better grasp tomorrow's mobility challenges through innovation and strategic investments, such as Ubeeqo, E-Car Club or Brunel.

## Further details on our website : europcar-group.com

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