



INFORMATION AS REGARDS THE SHARE CAPITAL, SECURITIES, SECURITIES AND EXISTING VOTING RIGHTS

Brussels, 27 October 2017 (5.40 p.m. CEST)

Press Release

Regulated information

Dalenys (ISIN BE0946620946 -- Mnemo NYS) publishes the following information based on Article 15 §1, section 1 of the Act of 2 May 2007 (the "Act") on the disclosure of major shareholdings in listed companies (Loi relative à la publicité des participations importantes dans des émetteurs dont les actions sont admises à la négociation sur un marché réglementé et portant des dispositions diverses / Wet op de openbaarmaking van belangrijke deelnemingen in emittenten waarvan aandelen zijn toegelaten tot de verhandeling op een gereglementeerde markt en houdende diverse bepalingen) (the "Law").

On 26 October 2017, the board has (i) approved a capital increase in the framework of the authorised capital, by the issuance of 321,541 new shares, and (ii) enacted the exercise of a total of 664,000 subscription rights giving right to a total of 664,000 new shares in the company.

To date, the capital of Dalenys is therefore the following:

Total share capital (EUR)	24.699.110,75
Total number of shares representing the capital	18.857.946
Total number of profit shares with voting rights	3.432.944
Total number of voting rights	22.290.890
Total existing subscription rights (each subscription right entitles the holder to one new share upon exercise)	9.000
Total number of voting rights that may result from the exercise of such subscription rights (one voting right per new share)	9.000
Threshold set by the articles of association	3%

To see the press release on Dalenys' website, visit:

<https://www.dalenys.com/>

About Dalenys

Founded in 2002 by Jean-Baptiste Descroix-Vernier, Dalenys -NYS- (formerly Rentabiliweb) offers Payment Marketing solutions that aim to increase revenues for online and point-of-sale merchants. Ranked #1 of French Fintech by Frenchweb in June 2016, Dalenys offers solutions that integrate transactional and marketing data to increase the conversion of the customers during their purchasing path. With around 200 employees in France and abroad, listed on Euronext Brussels and Paris (C compartment), the company rigorously applies the ten principles laid out by the UN Global Compact and is eligible to the FCPI investment funds and to the French PEA-PME savings plan. Dalenys website: www.dalenys.com

Investor Relations / Press Relations

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