

The First Connected All-in-one Diabetes Management System

Regulated Information

Paris, France, November 3, 2017

Monthly information regarding the total number of voting rights and total number of shares of the Company

Article L233-8-II of the Commercial code
Article 223-16 of the General Regulations of the Autorité des Marchés Financiers

Market: Euronext Paris

Compartment: Compartment C ISIN code: FR0012633360 Website: www.cellnovo.com

Date	Total number of shares ⁽¹⁾	Total number of voting rights	
		Total gross voting rights (2)	Total net voting rights (3)
October 31, 2017	16,545,356	16,545,356	16,530,634

- Including 450,000 shares since the implementation of the contract of Equity line financing concluded with Kepler Cheuvreux on 17th March 2017 and 4,069,769 shares by means of a capital increase on 7th July 2017.
- (2) The number of gross voting rights (or "theoretical" number of voting rights) serves as the basis for calculating the threshold crossings. In accordance with Article 223-11 of the AMF General Regulation, this number is calculated on the basis of all shares carrying voting rights, including shares without voting rights.
- (3) The number of net voting rights (or voting rights "exercisable at the General Assembly") is calculated without taking into account the shares with suspended voting rights. It is disclosed for the proper information of the general public, in accordance with the AMF recommendation dated July 17, 2007.

About Cellnovo

An independent medical technology company specialising in diabetes, Cellnovo has developed and markets the first mobile, connected, all-in-one diabetes management system that helps make life easier for patients. Compact, intuitive and entirely connected, Cellnovo's insulin pump comprises a mobile touchscreen controller with an integrated blood-glucose meter. This unique device allows optimal management of insulin injections whilst ensuring extensive freedom of movement and peace of mind for patients. Thanks to the automatic transmission of data, it also allows the patient's condition to be continually monitored by family members and healthcare professionals in real time. Cellnovo is currently participating in several major Artificial Pancreas projects with Diabeloop, TypeZero and Horizon 2020 to develop automated insulin delivery systems.

For further information please visit www.cellnovo.com

Cellnovo is listed on Euronext, Compartment C ISIN: FR0012633360 – Ticker: CLNV





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Contact

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