



Press release

TxCell announces its financial calendar for 2018

Valbonne, France, January 8, 2018, 5.45pm CET – TxCell SA (FR0010127662 – TXCL), a developer of cellular immunotherapies based on regulatory T cells (Tregs) for inflammation, autoimmunity and transplantation, today announces its financial calendar for 2018.

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| Wednesday, January 24, 2018 | Q4 2017 financial information (post-market) |
| Wednesday, March 14, 2018 | Full-year 2017 financial results (post-market) |
| Wednesday, April 25, 2018 | Q1 2018 financial information (post-market) |
| Thursday, April 26, 2018 | Annual Shareholders' Meeting |
| Thursday, July 19, 2018 | Q2 2018 financial information (post-market) |
| Wednesday, September 19, 2018 | Half-year 2018 financial results (post-market) |
| Wednesday, November 7, 2018 | Q3 2018 financial information (post-market) |

This schedule is indicative and subject to change.

Shareholders are invited to consult the Investor section of TxCell's website www.txcell.com, which includes all financial information on the Company.

TxCell's shares are eligible to the Euronext Paris Deferred Settlement Service (SRD), on the "Long-only" segment, and to the PEA-PME plan. TxCell is notably included in the following stock indices: CAC All Shares, CAC Mid & Small, CAC Healthcare et Next Biotech.

About TxCell – www.txcell.com

TxCell is a biotechnology company that develops platforms for innovative, personalized T cell immunotherapies for the treatment of severe inflammatory and autoimmune diseases with high unmet medical need. TxCell is targeting transplant rejection as well as a range of autoimmune diseases (both T-cell and B-cell-mediated), including multiple sclerosis, lupus nephritis and bullous pemphigoid.

TxCell's cellular immunotherapies are based on regulatory T lymphocytes (Tregs). Tregs are a T cell population discovered in the nineties for which anti-inflammatory properties have been demonstrated. Contrary to conventional approaches based on non-specific polyclonal Tregs, TxCell is exclusively developing engineered antigen-specific Tregs, where the antigen specificity is brought by a Chimeric Antigen Receptor (CAR) (CAR-Treg cells).

Based in Sophia-Antipolis, France, TxCell is listed on Euronext Paris and currently has 46 employees.

Upcoming events

Scientific and medical conferences

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| Jan 30-31, 2018 | Combined CAR-T Congress Europe | Berlin (DE) |
| Feb 11-15, 2018 | Keystone conference: Emerging cellular therapies | Keystone (US) |
| Feb 20-22, 2018 | CAR-TCR Summit Europe | London (UK) |
| Mar 20-22, 2018 | Combined CAR-T Congress USA | Boston (US) |

Financial and business conferences

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| Jan 8-11, 2018 | Presence at the J.P. Morgan Annual Healthcare Conference | San Francisco (US) |
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Forward-Looking Statements

This press release contains certain forward-looking statements relating to the business of TxCell, which shall not be considered *per se* as historical facts, including TxCell's ability to develop, market, commercialize and achieve market acceptance for specific products, estimates for future performance and estimates regarding anticipated operating losses, future revenues, capital requirements, needs for additional financing. In addition, even if the actual results or development of TxCell are consistent with the forward-looking statements contained in this press release, those results or developments of TxCell may not be indicative of their in the future.

In some cases, you can identify forward-looking statements by words such as "could," "should," "may," "expects," "anticipates," "believes," "intends," "estimates," "aims," "targets," or similar words. Although the management of TxCell believes that these forward-looking statements are reasonably made, they are based largely on the current expectations of TxCell as of the date of this press release and are subject to a number of known and unknown risks and uncertainties and other factors that may cause actual results, performance or achievements to be materially different from any future results, performance or achievement expressed or implied by these forward-looking statements. In particular, the expectations of TxCell could be affected by, among other things, uncertainties involved in the development of the Company's products, which may not succeed, or in the delivery of TxCell's products marketing authorizations by the relevant regulatory authorities and, in general, any factor that could affect TxCell capacity to commercialize the products it develops, as well as, any other risk and uncertainties developed or identified in any public documents filed by TxCell with the AMF, included those listed in chapter 4 "Risk factors" of the 2016 *document de référence* (registration document) approved by the AMF on April 26, 2017 under number R.17-024. In light of these risks and uncertainties, there can be no assurance that the forward-looking statements made in this press release will in fact be realized. Notwithstanding the compliance with article 223-1 of the General Regulation of the AMF (the information disclosed must be "accurate, precise and fairly presented"), TxCell is providing the information in these materials as of this press release, and disclaims any intention or obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise.