PRESS RELEASE



GET 2018/07

6 February 2018

For release at 16:45

Information relating to the total number of shares and voting rights which form the share capital as at the date of the notice referred to under article L. 233-8 of the French commercial code

| GROUPE EUROTUNNEL SE (Paris : GET) | |
|---|---|
| | Groupe Eurotunnel SE |
| Presenter / Corporate name | Société Européenne RCS Paris 483 385 142 3 rue La Boétie, 75008 Paris |
| Number of ordinary shares in issue (1) | 550,000,000 |
| Number of voting rights theoretical (2) (3) | 639,025,866 |
| Date | 31 December 2017 |

Total number of exercisable voting rights at 31 December 2017 and not including the shares for which voting rights have been suspended: 623,244,677.

* * * *

- (1) The share capital is divided into 550,000,000 ordinary shares of a nominal value of €0.40 and 970 preference shares of a nominal value of €0.01.
- (2) Theoretical Number: calculated on the basis of all shares, including the shares for which voting rights have been suspended.
- (3) A double voting right is set out for ordinary shares under Article 11 of the Company's by-laws to all fully paid-up ordinary shares which can be shown to have been held by the same shareholder in registered form for two years.