

MERCIALYS

Société anonyme au capital de 92.049.169 euros

Siège social : 148, rue de l'Université,

75007 Paris

424 064 707 R.C.S. Paris

**Statement on the availability
of the 2017 Registration Document**

Mercialys filed its 2017 registration document with the French Financial Markets Authority (Autorité des Marchés Financiers) on Monday, 19th March 2018, under number D.18-0148.

The 2017 registration document includes :

- the 2017 annual financial report ;
- the Board of Directors' report on corporate governance;
- the Statutory auditors' reports;
- information on the Statutory auditors' fees;
- the sustainable development report, and
- the description of the share buyback program

The document is available on the company's website: www.mercialys.com and on the website of the Autorité des Marchés Financiers: www.amf-france.org.

It is also available for viewing at the company's head office located at 148, rue de l'Université in Paris (75007).

Paris, March 19th 2018

This press release is available on www.mercialys.com

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