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Paris – 15 June 2018

**Europcar Mobility Group announces the launch of an offering of €150 million 2.375% Senior Secured Notes due 2022**

Europcar Mobility Group S.A. ("**Europcar Mobility Group**"), a société anonyme organized under the laws of France, announced today the launch of an offering of 2.375% Senior Secured Notes due 2022 by EC Finance Plc in an aggregate principal amount of €150 million (the "**Notes**").

The Notes will be issued as additional notes under the same indenture as the €350 million 2.375% Senior Secured Notes due 2022 issued by EC Finance Plc in November 2017.

The gross proceeds from the issuance of the Notes, will be used to fund, through a financial intermediary, a loan to Securitifleet Holding under the Additional Securitifleet Proceeds Loan Agreement. Securitifleet Holding will apply such proceeds, together with an estimated €26.3 million to be drawn progressively under the Senior Asset Revolving Facility, to provide fleet financing through the securitization program so as to gradually integrate newly acquired Goldcar Opco fleet vehicles, thereby over time replacing the Goldcar Asset Backed Facility, which is scheduled to mature in 2019.

The transaction will enable Europcar Mobility Group to proactively manage the financing of its fleet vehicles across all of its business units.



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## **About Europcar Mobility Group**

Europcar Mobility Group is a major player in mobility markets and listed on Euronext Paris.

The mission of Europcar Mobility Group is to be the preferred “Mobility Service Company” by offering alternative attractive solutions to vehicle ownership, with a wide range of mobility-related services: car-rental, vans and trucks rental, chauffeur services, car-sharing and peer-to-peer.

Customers’ satisfaction is at the heart of the Group’s mission and all of its employees and this commitment fuels the continuous development of new services.

Europcar Mobility Group operates through multi brands meeting every customer specific needs; its 4 major brands being: Europcar® - the European leader in vehicle rental services, Goldcar® - the most important low-cost car-rental company in Europe, InterRent® – ‘mid-tier’ brand focused on leisure and Ubeeqo® – a European company specializing in fleet and mobility solutions for both the business and the end-customers market.

Europcar Mobility Group delivers its mobility solutions worldwide solutions through an extensive network in 133 countries (including 16 wholly owned subsidiaries in Europe, 2 in Australia and New Zealand, franchises and partners).

**Further details on our website :  
[europcar-group.com](http://europcar-group.com)**

## **Contacts**

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