

Press release

Changé (France), December 7, 2018

Long term continuation of Séché Environnement's family control structure

On November 8, 2018, Mr. Joël Séché contributed to Groupe Séché– the family holding company that controls Séché Environnement – 402,399 Séché Environnement shares that he owned directly.

Following this transaction, Groupe Séché now holds (i) 50.00% of the capital of Séché Environnement and (ii) 58.81% of the voting rights.

Change in the Séché family's shareholder structure and voting rights at Séché Environnement

Pre-transaction	Shares	% of capital	Voting rights	% of votes
Joël Séché	402,400	5.12%	804,800	7.76%
Groupe Séché	3,526,467	44.88%	5,462,503	52.65%
Séché Family Total	3,928,867	50.0001%	6,267,303	60.41%

Post-transaction	Shares	% of capital	Voting rights	% of votes
Joël Séché	1	0.00%	2	0.00%
Groupe Séché	3,928,866	50.00%	5,864,902	58.81%
Séché Family Total	3,928,867	50.0001%	5,864,904	58.81%

On December 6, 2018, Mr. Joël Séché has made a bare-ownership donation of all the Groupe Séché's capital shares to his two children (Mr. Guillaume Séché and Mr. Maxime Séché), being understood that Mr. Joël Séché will remain Groupe Séché's Chairman of the Board and Séché Environnement's Chairman of the Board and CEO.

These transfers within Groupe Séché aim at ensuring Séché Environnement's family control structure in the long term.

In its decision of October 17, 2018, the AMF issued Groupe Séché, Mr. Maxime Séché and Mr. Guillaume Séché with exemptions from their obligation to file a public offering on the Séché Environnement shares impacted by these contribution and donation transactions.

Financial calendar

Consolidated annual results at December 31, 2018

March 11, 2019 after market close

Contacts

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About Séché Environnement

Séché Environnement is one of France's leading players in the recovery and treatment of all types of waste, from both industry and local communities.

Séché Environnement is the leading independent operator in France. It is uniquely positioned as a specialist in highly complex waste, operating within regulated waste recovery and treatment markets with high barriers to entry.

Its facilities and expertise enable it to provide high value-added solutions to its industrial and public authority clients, targeting the challenges of the circular economy and sustainable development requirements, such as:

- the material and energy recovery of hazardous and non-hazardous waste;
- a comprehensive range of treatment solutions for solid, liquid and gaseous waste (thermal, physical-chemical and radiation treatment, etc.);
- the storage of final hazardous and non-hazardous waste;
- eco-services such as decontamination, decommissioning, asbestos removal and rehabilitation.

Leveraging its extensive expertise, Séché Environnement has successfully developed its environmental services business lines in waste management outsourcing markets for its clientele of large communities and major industrial companies both in France and abroad.

Séché Environnement has been listed on Eurolist by Euronext (Compartment B) since November 27, 1997.

It is eligible for equity savings funds dedicated to investing in SMEs and is listed in the CAC Mid&Small and Euronext PEA-PME 150 indexes.

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