

Availability of the Prospectus relating to the admission to trading on the regulated market of Euronext in Paris of shares to be issued upon redemption of bonds redeemable into new shares

Aix-en-Provence, France, December 21, 2018 – Inside Secure (Euronext Paris: INSD), at the heart of security solutions for mobile and connected devices, announces having made available the prospectus relating to the admission to trading on the regulated market of Euronext in Paris of shares to be issued upon redemption of bonds redeemable into new shares, reserved to OEP VII IS Cayman Co Ltd, for a nominal aggregate amount of EUR 30 million, under visa number 18-581 provided on December 21, 2018 by the French financial market authority (the “**AMF**”).

The Prospectus consists of:

- the 2017 registration document of the company Inside Secure S.A. (the “**Company**”), filed with AMF on April 10, 2018 under number D. 18-0307 (the “**Registration Document**”),
- the update of the Registration Document, filed with AMF on December 21, 2018 under number D. 18-0307-A01 (the “**Update of the Registration Document**”),
- the securities note (the “**Securities Note**”), and
- the summary of the Prospectus (included in the Securities Note).

Investors should carefully consider the risk factors in Chapter 4 of the Registration Document, in Chapter 3 of the Update of the Registration Document and in Section 2 of the Securities Note. The occurrence of all or any of these risks could have an adverse effect on the Company's business, financial condition, results of operations or its ability to meet its objectives. Furthermore, additional risks that have not yet been identified or that are not considered material by the Company as of the date of the approval by the AMF of the Prospectus could also have adverse effects.

Copies of the Prospectus are available free of charge at Inside Secure's registered office located rue de la Carrière de Bachasson, CS 70025 – Arteparc Bachasson, 13590 Meyreuil. The French Prospectus is also made available on Inside Secure's website (www.insidesecond.com) as well as on the AMF's website (www.amf-france.org).

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About Inside Secure

Inside Secure (Euronext Paris – INSD) is at the heart of security solutions for mobile and connected devices, providing software, silicon IP, tools, services, and know-how needed to protect customers' transactions, ID, content, applications, and communications. With its deep security expertise and experience, the company delivers products having advanced and differentiated technical capabilities that span the entire range of security requirement levels to serve the demanding markets of network security, IoT and System-on-Chip security, video

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content and entertainment, mobile payment and banking, enterprise and telecom. Inside Secure's technology protects solutions for a broad range of customers, including service providers, operators, content distributors, security system integrators, device makers and semiconductor manufacturers. For more information, visit www.insidesecond.com

Disclaimer

With respect to Member States of the European Economic Area that have transposed European Directive 2003/71/EC of the European Parliament and European Council of November 4, 2003, as amended (the "Prospectus Directive"), no action has been taken or will be taken to permit a public offering of the securities referred to in this press release requiring the publication of a prospectus in any Member State. Therefore, such securities may not be and shall not be offered in any Member State other than in accordance with the exemptions of Article 3(2) of the Prospective Directive or, otherwise, in cases not requiring the publication of a prospectus under Article 3 of the Prospective Directive and/or the applicable regulations in such Member State.

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