

# Press Release

Paris, January 7, 2019

Finance - Group

## Veolia successfully issues a 5-year bond for EUR 750 million

Veolia has issued a 750 million 5-year EUR bond (maturity January 2024) with a yield of 0.892 %. The bond was issued at par.

The quality of the order book and its substantial size (up to EUR 2 billion) gave Veolia the ability to set the transaction size at EUR 750 million and materially narrow the spread versus swap at issuance.

The high level of oversubscription, the quality of the investor base and the good conditions that were achieved in spite of the fact that Veolia already tapped the bond market in November 2018 are signals of the significant appreciation of Veolia's credit quality.

The proceeds of this issuance will be used for General Corporate Purposes.

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**Veolia** group is the global leader in optimized resource management. With over 169 000 employees worldwide, the Group designs and provides water, waste and energy management solutions that contribute to the sustainable development of communities and industries. Through its three complementary business activities, Veolia helps to develop access to resources, preserve available resources, and to replenish them.

In 2017, the Veolia group supplied 96 million people with drinking water and 62 million people with wastewater service, produced 45 million megawatt hours of energy and converted 47 million metric tons of waste into new materials and energy. Veolia Environnement (listed on Paris Euronext: VIE) recorded consolidated revenue of €25.125 billion in 2017. [www.veolia.com](http://www.veolia.com)

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