MERCIALYS

Société anonyme au capital de 92.049.169 euros Siège social : 148, rue de l'Université, 75007 Paris 424 064 707 R.C.S. Paris

Statement on the availability of the 2018 Registration Document

Mercialys filed its 2018 registration document with the French Financial Markets Authority (Autorité des Marchés Financiers) on March 18th, 2019, under number D.19-0165.

The 2018 registration document includes:

- the 2018 annual financial report;
- the Board of Directors' report on corporate governance;
- the Statutory auditors' reports;
- information on the Statutory auditors' fees;
- the extra-financial performance statement;
- the integrated report, including the Company's ecosystem and business model;
- the description of the share buyback program.

The document is available on the company's website: www.mercialys.com and on the website of the Autorité des Marchés Financiers: www.amf-france.org.

It is also available for viewing at the company's head office.

Paris. March 18th 2019

This press release is available on www.mercialys.com

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