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Success of Groupe PSA Schuldscheindarlehen

After historical financial results in 2018, Peugeot S.A. announced today that it has raised more than 500 million euros through a private placement issued under German Law, Schuldscheindarlehen.

This transaction consists of several EUR tranches, with maturities of 4.5, 7 and 8 years.

The financing was initially announced with a volume of EUR 250m and then upsized on the back of a very sizeable orderbook. The transaction received strong support from Asian, German and French investors as well as supranational institutions.

The funds were raised at historically low interest rate conditions and mainly in the longer maturities, and will allow PSA Group to keep a sound maturity debt profile and to diversify its funding sources.

Strong demand in this placement confirms investors' confidence in Groupe PSA's strategy and its Push to Pass plan.

The transaction was arranged by BNP Paribas, Commerzbank and UniCredit.

Media contact : Karine Douet – +33 6 61 64 03 83 – karine.douet@mpsa.com

About Groupe PSA

[Groupe PSA](#) designs unique automotive experiences and delivers mobility solutions to meet all customer expectations. The Group has five car brands, Peugeot, Citroën, DS, Opel and Vauxhall and provides a wide array of mobility and smart services under the Free2Move brand. Its 'Push to Pass' strategic plan represents a first step towards the achievement of the Group's vision to be "a global carmaker with cutting-edge efficiency and a leading mobility provider sustaining lifetime customer relationships". An early innovator in the field of [autonomous and connected cars](#), Groupe PSA is also involved in financing activities through Banque PSA Finance and in automotive equipment via Faurecia.-

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