

Colombes – 13th June, 2019

Arkema successfully completes its partial hybrid refinancing transaction

Arkema announces the success of its capped tender offer (the "**Tender Offer**") on its undated deeply subordinated hybrid notes with a coupon of 4.75% and a first call date on 29 October 2020 issued on 29 October 2014 (the "**2014 Notes**").

Arkema accepted the tender of notes amounting to €400 million at a 106.137 % tender price. As per these transactions, the remaining outstanding principal amount of the 2014 Notes will be €300 million.

In addition, Arkema signed the documentation related to its issuance of undated 5.25 year non-call deeply subordinated notes, amounting to €400 million with a fixed coupon of 2.75% until the first call date (the "**New Notes**"). The *Autorité des Marchés Financiers* granted visa number 19-257 on 12 June 2019 on the prospectus relating to the issue of the New Notes. The New Notes will be issued on 17 June 2019. The settlement of the Tender Offer is also scheduled on 17 June 2019.

Through this combined transaction, Arkema takes advantage of favorable market conditions to partially refinance its outstanding hybrid notes.

Disclaimer

This announcement does not constitute an invitation to participate in the Tender Offer or the issuance of New Notes in or from any jurisdiction in or from which, or to or from any person to or from whom, it is unlawful to make such invitation under applicable securities laws. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

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United States

*This Tender Offer is not being made and will not be made directly or indirectly in or into, or by use of the mails of, or by any means or instrumentality (including, without limitation, facsimile transmission, telex, telephone, email and other forms of electronic transmission) of interstate or foreign commerce of, or any facility of a national securities exchange of, the United States or to U.S. Persons as defined in Regulation S of the U.S. Securities Act of 1933, as amended (the **Securities Act**) (each a **U.S. Person**) and the Notes may not be tendered in the Tender Offer by any such use, means, instrumentality or facility from or within the United States, by persons located or resident in the United States of America ("U.S. holders" within the meaning of Rule 800(h) under the Securities Act). Accordingly, any documents or materials related to this Tender Offer are not being, and must not be, directly or indirectly, mailed or otherwise transmitted, distributed or forwarded (including, without limitation, by custodians, nominees or trustees) in or into the United States or to any such person. Any purported tender instruction in response to this Tender Offer resulting directly or indirectly from a violation of these restrictions will be invalid, and tender instructions made by a person located or resident in the United States of America or any agent, fiduciary or other intermediary acting on a non-discretionary basis for a principal giving instructions from within the United States will not be accepted.*

*For the purposes of the above paragraph, **United States** means the United States of America, its territories and possessions (including Puerto Rico, the U.S. Virgin Islands, Guam, American Samoa, Wake Island and the Northern Mariana Islands), any state of the United States of America and the District of Columbia.*

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A designer of materials and innovative solutions, **Arkema** shapes materials and creates new uses that accelerate customer performance. Our balanced business portfolio spans high-performance materials, industrial specialties and coating solutions. Our globally recognized brands are ranked among the leaders in the markets we serve. Reporting annual sales of €8.8 billion in 2018, we employ approximately 20,000 people worldwide and operate in close to 55 countries. We are committed to active engagement with all our stakeholders. Our research centers in North America, France and Asia concentrate on advances in bio-based products, new energies, water management, electronic solutions, lightweight materials and design, home efficiency and insulation. www.arkema.com

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