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## **PRESS RELEASE**

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### **Sale of Eurazeo shares by Tikehau Capital**

**Paris, 17 October 2019**

Tikehau Capital announces that it has initiated a sale process whereby it will sell 3,504,640 Eurazeo ordinary shares, representing approximately 4.45% of the share capital of Eurazeo.

The transaction will be carried out through a private placement to institutional investors by way of an accelerated book building offering.

The placing of the shares will commence immediately. Nomura International plc is acting as financial advisor to Tikehau Capital in the transaction. Crédit Suisse Europe Ltd and Citigroup will act as Joint Bookrunners, Placing Agents and Underwriters.

Tikehau Capital intends to issue a press release upon the completion of the book building to disclose the results of this placement.

#### **About Tikehau Capital:**

Tikehau Capital is an asset management and investment group with €23.4 bn of assets under management (as at 30 June 2019) and shareholders' equity of €3.1 bn (as at 30 June 2019). The Group invests in various asset classes (private debt, real estate, private equity and liquid strategies), including through its asset management subsidiaries, on behalf of institutional and private investors. Controlled by its managers, alongside leading institutional partners, Tikehau Capital employs more than 480 staff (as at 30 June 2019) in its Paris, London, Brussels, Madrid, Milan, Luxemburg, New York, Seoul, Singapore and Tokyo offices.

Tikehau Capital is listed on the regulated market of Euronext Paris, Compartment A (ISIN code: FR0013230612; Ticker: TKO.FP)

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*In France, the offer is made through a private placement pursuant to Article L. 411-2 II of the French Monetary and Financial Code and no prospectus has been or will be approved by the French Financial Markets Authority (Autorité des marchés financiers). The offer will not be made to the public and only qualified investors acting on their own behalf, as defined in accordance with Articles L. 411-2, D. 411-1, D. 411-4, D. 744-1, D. 754-1 and D. 764-1 of the French Monetary and Financial Code, may participate in this offer.*

*With respect to the member States of the European Economic Area other than France (the “**Member States**”), no action has been undertaken or will be undertaken to make an offer to the public of Ewose shares which would require the publication of a prospectus in any Member States. As a consequence, the Ewose shares may be offered to the public in the Member States only insofar as such offer would benefit from an exemption under Article 1(4) of the Regulation (EU) 2017/1129 dated June 14, 2017 (as amended, the “**Prospectus Regulation**”), provided that no such offer of Ewose shares shall result in a prospectus publication requirement pursuant to Article 3 of the Prospectus Regulation.*

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*Any investment decision to buy Ewose shares shall be made solely on the basis of publicly available information regarding Ewose.*

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