



## ANNUAL REPORT OF THE LIQUIDITY CONTRACT SIGNED BY LYSOGENE WITH GILBERT DUPONT

**PARIS – 07 January 2020** – Lysogene (FR0013233475 – LYS), a pioneering Phase 3 biopharmaceutical company specializing in gene therapy targeting central nervous system (CNS) diseases, presents the report of its liquidity contract with Gilbert Dupont.

As of 31 December 2019, the following assets were held in the liquidity account:

- Number of shares: 35,929
- Cash balance: €66,297.87

During the second semester of 2019, the following was negotiated:

BUY	146 707 shares	€254 727.37	886 transactions
SELL	152 571 shares	€267 808.78	862 transactions

As a reminder, at the date of the previous half-year report on 28 June 2019, the following assets were held in the liquidity account:

- Number of shares: 41,793
- Cash balance: €53 216.46

As a reminder, at the time of the implementation of the liquidity contract, the following assets were held in the liquidity account:

- Number of shares: 0
- Cash balance: €300,000.00

### About Lysogene

Lysogene is a gene therapy company focused on the treatment of orphan diseases of the central nervous system (CNS). The company has built a unique capability to enable a safe and effective delivery of gene therapies to the CNS to treat lysosomal diseases and other genetic disorders of the CNS. A pivotal clinical trial in MPS IIIA in partnership with Sarepta Therapeutics, Inc. is ongoing and a phase 1-2 clinical trial in GM1 Gangliosidosis is in preparation. In accordance with the agreements signed between Lysogene and Sarepta Therapeutics, Inc., Sarepta Therapeutics, Inc. will hold exclusive commercial rights to LYS-SAF302 in the United States and markets outside Europe; and Lysogene will maintain commercial exclusivity of LYS-SAF302 in Europe. Lysogene is also collaborating with an academic partner to define the strategy of development for the treatment of Fragile X syndrome, a genetic disease related to autism. [www.lysogene.com](http://www.lysogene.com).

## **Forward Looking Statement**

This press release may contain certain forward-looking statements, especially on the Company's progress of its phase 2-3 clinical trial and cash runway. Although the Company believes its expectations are based on reasonable assumptions, all statements other than statements of historical fact included in this press release about future events are subject to (i) change without notice, (ii) factors beyond the Company's control, (iii) clinical trial results, (iv) increased manufacturing costs and (v) potential claims on its products. These statements may include, without limitation, any statements preceded by, followed by or including words such as "target," "believe," "expect," "aim," "intend," "may," "anticipate," "estimate," "plan," "objective", "project," "will," "can have," "likely," "should," "would," "could" and other words and terms of similar meaning or the negative thereof. Forward-looking statements are subject to inherent risks and uncertainties beyond the Company's control that could cause the Company's actual results, performance or achievements to be materially different from the expected results, performance or achievements expressed or implied by such forward-looking statements. A further list and description of these risks, uncertainties and other risks can be found in the Company's regulatory filings with the French Autorité des Marchés Financiers, including in the 2018 registration document (Document de référence), registered with the French Markets Authorities on April 29, 2019, under number R. 19-016, and future filings and reports by the Company. Furthermore, these forward-looking statements are only as of the date of this press release. Readers are cautioned not to place undue reliance on these forward-looking statements. Except as required by law, the Company assumes no obligation to update these forward-looking statements publicly, or to update the reasons actual results could differ materially from those anticipated in the forward-looking statements, even if new information becomes available in the future. If the Company updates one or more forward-looking statements, no inference should be drawn that it will or will not make additional updates with respect to those or other forward-looking statements.

This press release has been prepared in both French and English. In the event of any differences between the two texts, the French language version shall supersede.

## **Contacts**

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APPENDIX 2<sup>nd</sup> HALF 2019

	BUY			SELL		
	Number of transactions	Number of shares	Amount in EUR	Number of transactions	Number of shares	Amount in EUR
<b>TOTAL</b>	<b>886</b>	<b>146 707</b>	<b>254 727.37</b>	<b>862</b>	<b>152 571</b>	<b>267 808.78</b>
01/07/2019	6	2000	3897.6	3	418	812.97
02/07/2019	2	539	1035.9	5	499	966.61
03/07/2019	0	0	0	4	1039	2022.21
04/07/2019	4	800	1549.04	0	0	0
05/07/2019	4	288	560.3	12	4569	9005.96
08/07/2019	3	460	913.61	4	1500	2997.45
09/07/2019	10	1430	2775.49	2	460	895.39
10/07/2019	0	2053	3998.83	0	1703	3364.62
11/07/2019	2	221	430.73	0	0	0
12/07/2019	0	0	0	2	260	507.81
15/07/2019	1	210	412.65	8	1772	3523.09
16/07/2019	8	1460	2882.92	0	0	0
17/07/2019	5	592	1160.2	3	692	1366.42
18/07/2019	4	881	1727.82	3	360	711.04
19/07/2019	3	300	594	0	0	0
22/07/2019	2	230	454.09	1	160	316
23/07/2019	16	3398	6582.61	1	500	985
24/07/2019	6	672	1254.49	2	450	842.49
25/07/2019	1	104	197.6	8	1605	3131.84
26/07/2019	1	100	192	3	90	173.14
29/07/2019	4	307	582.78	1	103	197.25
30/07/2019	0	0	0	3	357	678.16
31/07/2019	2	756	1447.74	1	7	13.48
01/08/2019	5	381	722.64	0	0	0
02/08/2019	1	2	3.76	1	1	1.9
05/08/2019	14	1627	3033.22	1	2	3.73
06/08/2019	7	933	1712.15	1	2	3.68
07/08/2019	0	0	0	1	110	202.95
08/08/2019	2	217	399.84	0	0	0
09/08/2019	5	671	1225.45	2	103	190
12/08/2019	3	305	554.19	1	10	18.2
13/08/2019	11	2081	3663.81	2	1069	1938.74
14/08/2019	7	867	1482.66	10	1355	2348.35
15/08/2019	11	1074	1809.37	1	5	8.7
16/08/2019	10	861	1446.31	1	10	17
19/08/2019	5	204	337.6	1	130	215.8
20/08/2019	3	180	296.1	0	0	0
21/08/2019	12	787	1287.14	10	771	1270.22
22/08/2019	2	4	6.56	5	309	507.97
23/08/2019	0	0	0	6	533	884.03
26/08/2019	0	0	0	3	1217	2034.09
27/08/2019	5	652	1084.8	3	220	373.6
28/08/2019	0	0	0	3	304	506.16
29/08/2019	1	100	166	0	0	0
30/08/2019	3	203	332.41	4	206	339.96
02/09/2019	4	475	782.99	1	15	24.98
03/09/2019	2	250	408.5	1	120	197.4
04/09/2019	4	620	1014.32	3	310	508.4
05/09/2019	12	1837	2926.16	3	361	570.09
06/09/2019	10	1041	1772.09	22	3555	6022.53

09/09/2019	2	250	420	3	102	171.87
10/09/2019	5	845	1388.5	0	0	0
11/09/2019	3	455	746.2	4	361	594.64
12/09/2019	0	0	0	6	729	1211.45
13/09/2019	12	2190	3597.95	4	758	1242.97
16/09/2019	5	1117	1828.86	7	2843	4765.72
17/09/2019	5	1208	1966.87	11	2618	4334.36
18/09/2019	5	513	926.02	24	6397	11426.96
19/09/2019	5	1350	2509.52	7	1505	2835.12
20/09/2019	6	1110	2116.33	12	2416	4648.38
23/09/2019	0	0	0	12	2887	5653.32
24/09/2019	4	1200	2340.96	1	1	1.95
25/09/2019	21	4780	9023.68	0	0	0
26/09/2019	2	324	603.64	0	0	0
27/09/2019	8	1536	2824.4	0	0	0
30/09/2019	8	1350	2399.22	5	533	963.45
01/10/2019	1	100	181.5	13	1935	3532.54
02/10/2019	8	1116	2016.61	5	900	1671.48
03/10/2019	0	0	0	5	560	1022.45
04/10/2019	5	536	972.46	0	0	0
07/10/2019	5	884	1568.75	0	0	0
08/10/2019	4	550	968	0	0	0
09/10/2019	10	2592	4465.76	0	0	0
10/10/2019	1	45	76.05	4	250	428.75
11/10/2019	1	115	198.38	0	0	0
14/10/2019	12	2299	3850.37	2	300	517.95
15/10/2019	3	1103	1819.95	6	613	1020.95
16/10/2019	7	992	1636.7	2	950	1596
17/10/2019	3	1000	1617.5	5	821	1330.02
18/10/2019	2	33	54.8	8	1226	2024.25
21/10/2019	9	1696	2811.29	0	0	0
22/10/2019	7	1148	1860.22	8	1432	2344.76
23/10/2019	3	460	747.5	2	400	652
24/10/2019	3	481	778.07	2	339	554.27
25/10/2019	9	2003	3205.6	0	0	0
28/10/2019	4	1060	1672.68	7	1787	2829.54
29/10/2019	4	295	474.12	19	3185	5185.82
30/10/2019	2	490	796.79	2	200	329
31/10/2019	2	499	810.08	4	900	1485
01/11/2019	3	320	519.39	3	810	1323.38
04/11/2019	6	676	1089.51	7	1088	1797.81
05/11/2019	6	694	1151.76	3	700	1165.78
06/11/2019	6	1012	1678.71	1	290	485.75
07/11/2019	5	363	718.05	55	11748	23916.58
08/11/2019	40	6971	14017.98	12	735	1490.36
11/11/2019	22	2932	5400.45	22	3968	7516.98
12/11/2019	18	2527	4920.83	8	802	1583.55
13/11/2019	23	3091	5723.91	20	3005	5642.49
14/11/2019	0	3900	6739.98	0	0	0
15/11/2019	19	2051	3342.51	22	2289	3780.51
18/11/2019	5	511	822.91	11	942	1575.97
19/11/2019	11	985	1584.67	13	1788	2910.15
20/11/2019	8	986	1570.7	23	3847	6363.71
21/11/2019	3	221	361.29	3	135	224.3
22/11/2019	3	315	522.9	3	310	520.8

25/11/2019	10	1175	1936.99	7	1791	2990.07
26/11/2019	12	1950	3166.8	13	3092	5086.65
27/11/2019	6	1410	2310	3	1111	1839.93
28/11/2019	6	1000	1598	2	565	912.31
29/11/2019	7	1345	2130.61	3	250	398
02/12/2019	7	1220	1919.91	3	275	435.88
03/12/2019	24	3514	5491.33	19	5281	8486.04
04/12/2019	8	2458	3797.61	6	390	608.79
05/12/2019	24	5774	8562.84	25	6633	10064.25
06/12/2019	14	2460	3779.3	32	2722	4259.66
09/12/2019	13	2152	3299.66	6	1550	2389.95
10/12/2019	5	1092	1678.73	13	2748	4299.52
11/12/2019	10	1576	2484.25	17	3772	6011.06
12/12/2019	1	350	570.5	5	1370	2241.46
13/12/2019	5	678	1102.63	10	1598	2618.48
16/12/2019	4	1040	1729	22	3371	5736.09
17/12/2019	18	2369	4051.7	1	7	12.01
18/12/2019	13	2659	4375.92	10	968	1644.15
19/12/2019	14	2866	4838.09	27	5212	9057.41
20/12/2019	18	2342	4008.57	21	2602	4510.57
23/12/2019	24	4349	7509.85	30	6099	10660.44
24/12/2019	13	1733	3091.33	0	0	0
27/12/2019	8	1115	1961.73	18	2222	3968.94
30/12/2019	6	654	1164.45	6	875	1607.9
31/12/2019	19	1973	3608.22	15	1400	2596.72

APPENDIX 1st HALF 2019

	BUY			SELL		
	Number of transactions	Number of shares	Amount in EUR	Number of transactions	Number of shares	Amount in EUR
TOTAL	863	136 453	277 531.68	762	135 515	275 240.21
02/01/2019	6	1250	2013	19	2411	3921.25
03/01/2019	4	889	1442.49	11	2135	3556.7
04/01/2019	1	10	17.05	1	171	292.41
07/01/2019	9	826	1401.31	2	400	683
08/01/2019	8	699	1186.41	8	826	1418.82
09/01/2019	9	923	1557.19	12	981	1679.08
10/01/2019	5	474	814.9	0	0	0
11/01/2019	20	2559	4211.35	9	1313	2170.26
14/01/2019	6	489	817.66	2	392	661.85
15/01/2019	1	80	134.4	2	113	190.41
16/01/2019	5	669	1126.53	1	250	421.25
17/01/2019	11	1269	2104.38	7	1576	2622.15
18/01/2019	5	325	543.14	0	0	0
21/01/2019	1	83	137.78	0	0	0
22/01/2019	1	50	83.25	5	700	1172.5
23/01/2019	8	758	1261.08	4	1420	2382.19
24/01/2019	3	321	539.06	6	741	1248.81
25/01/2019	0	0	0	13	1469	2548.86
28/01/2019	24	3212	5571.21	12	1125	1994.51
29/01/2019	2	131	226.79	12	2440	4290.74

30/01/2019	4	410	733.9	0	0	0
31/01/2019	6	645	1140.3	0	0	0
01/02/2019	0	0	0	4	165	291.37
04/02/2019	18	2194	3749.33	3	197	343.17
05/02/2019	4	215	356.26	3	206	342.48
06/02/2019	3	242	404.02	2	76	126.93
07/02/2019	0	0	0	0	0	0
08/02/2019	1	90	151.2	3	214	359.99
11/02/2019	5	421	716.63	21	2985	5221.96
12/02/2019	10	1497	2547.74	2	125	215.63
13/02/2019	1	10	17.05	6	468	799.62
14/02/2019	0	0	0	13	1421	2471.69
15/02/2019	20	2194	3995.27	24	2741	5118.54
18/02/2019	22	2517	4604.1	22	2622	4877.71
19/02/2019	5	1001	1857.76	11	1588	2970.04
20/02/2019	4	854	1612.61	7	1137	2155.98
21/02/2019	0	0	0	33	4465	9195.22
22/02/2019	19	2662	5565.18	11	2241	4738.82
25/02/2019	9	1991	4764.26	17	2985	7296.24
26/02/2019	14	3122	7302.67	7	2470	5852.42
27/02/2019	17	3140	7232.36	8	2660	6157.9
28/02/2019	14	2559	5803.81	2	654	1497.66
01/03/2019	6	1179	2648.86	6	1022	2319.94
04/03/2019	7	1915	4418.29	13	3129	7314.04
05/03/2019	6	620	1384.03	2	200	454
06/03/2019	8	1089	2448.94	0	0	0
07/03/2019	7	3027	6896.11	23	6587	15298.31
08/03/2019	1	300	720	7	1231	3025.43
11/03/2019	12	2391	5596.37	14	1639	3916.23
12/03/2019	27	2945	6918.1	7	1259	3017.07
13/03/2019	9	2018	4591.15	8	687	1582.44
14/03/2019	13	2218	5045.73	12	2292	5365.57
15/03/2019	6	502	1189.34	4	697	1679.77
18/03/2019	5	762	1780.03	1	107	252.52
19/03/2019	8	508	1192.78	4	685	1618.79
20/03/2019	13	2476	5747.79	5	691	1623.02
21/03/2019	17	2524	5855.43	2	10	23.21
22/03/2019	8	1917	4416.19	4	817	1921.18
25/03/2019	5	1001	2259.26	3	140	316.69
26/03/2019	2	350	791	8	2376	5461.71
27/03/2019	8	2090	4746.18	2	70	159.6
28/03/2019	12	2700	6063.66	4	854	1923.98
29/03/2019	4	1250	2762.5	1	70	156.1
01/04/2019	0	0	0	7	2363	5345.34
02/04/2019	6	850	1922.53	1	600	1362
03/04/2019	8	1890	4212.81	0	0	0
04/04/2019	1	500	1100	1	200	442
05/04/2019	2	254	564.92	7	1747	3905.77
08/04/2019	4	850	1876.46	0	0	0
09/04/2019	8	1896	4065.78	9	2338	5095.9
10/04/2019	7	1122	2477.04	6	1196	2662.54
11/04/2019	9	1497	3320.8	4	1614	3599.87
12/04/2019	8	2246	4946.59	0	0	0
15/04/2019	6	650	1408.03	2	113	245.21
16/04/2019	3	515	1112.76	2	100	218

17/04/2019	9	1274	2727.12	0	0	0
18/04/2019	11	1263	2624.14	3	110	228.9
19/04/2019	0	0	0	0	0	0
23/04/2019	0	0	0	8	2702	5809.03
24/04/2019	1	250	537.5	2	352	761.34
25/04/2019	4	430	919.3	0	0	0
26/04/2019	2	70	154.4	21	4548	10154.32
29/04/2019	2	250	557.5	2	210	478.8
30/04/2019	16	1679	3618.08	1	50	107.5
02/05/2019	0	0	0	5	509	1099.44
03/05/2019	2	150	322.5	10	1700	3761.93
06/05/2019	11	1080	2276.1	0	0	0
07/05/2019	7	1450	2898.99	2	111	222.68
08/05/2019	11	1719	3344.49	2	411	804.08
09/05/2019	6	1002	1917.93	0	0	0
10/05/2019	1	48	90.72	9	1879	3636.99
13/05/2019	12	2746	5037.26	2	219	415.49
14/05/2019	4	950	1698.98	7	2150	3929.56
15/05/2019	8	1217	2165.77	3	590	1056.16
16/05/2019	0	0	0	2	314	564.16
17/05/2019	11	1376	2422.17	2	300	537
20/05/2019	6	1250	2183.5	4	298	520.28
21/05/2019	3	287	498.35	4	313	547.12
22/05/2019	5	400	696.8	3	478	840.23
23/05/2019	18	3247	5349.11	14	3266	5452.91
24/05/2019	4	1104	1843.68	20	4298	7555.45
27/05/2019	5	547	964.74	4	836	1508.23
28/05/2019	1	200	386	17	3466	6714.34
29/05/2019	6	1000	1973.8	14	2709	5504.96
30/05/2019	7	1100	2200.77	1	113	227.13
31/05/2019	20	3884	7576.91	4	802	1605.04
03/06/2019	3	486	952.56	2	301	591.89
04/06/2019	1	255	499.8	3	190	373.77
05/06/2019	0	0	0	8	1438	2867.52
06/06/2019	6	525	1048.74	1	2	4
07/06/2019	9	2076	4044.05	0	0	0
10/06/2019	7	802	1572.96	7	1020	2011.44
11/06/2019	2	299	587.54	4	948	1889.93
12/06/2019	4	741	1483.63	18	3293	6678.2
13/06/2019	4	1274	2533.86	6	542	1090.45
14/06/2019	7	775	1554.11	4	534	1095.61
17/06/2019	10	2250	4414.95	0	0	0
18/06/2019	14	2253	4262	11	2052	3908.24
19/06/2019	10	1472	2765.15	10	2362	4480.24
20/06/2019	3	400	761.24	5	1119	2170.3
21/06/2019	5	768	1469.18	4	758	1463.32
24/06/2019	6	960	1833.6	11	2455	4892.32
25/06/2019	2	500	990	1	500	1000
26/06/2019	8	517	1025.78	2	400	795.52
27/06/2019	4	641	1275.4	3	1150	2300
28/06/2019	14	2653	5247.63	2	1000	1990