



PRESS RELEASE

Extension of the share repurchase mandate

Paris, 16 November 2020 – Tikehau Capital, alternative asset management and investment group, extends its share repurchase mandate until 18 March 2021.

Tikehau Capital announces it has extended the share repurchase mandate signed and announced on 19 March 2020 until 18 March 2021, date of announcement of the 2020 annual results.

The size of this mandate is increased, from this day, from €75 million to €90 million.

As a reminder, this mandate granted to an investment services provider is carried out within the limits set by the fourteenth resolution adopted by the General Meeting of 19 Mai 2020.

To date, 2,416,120 shares have been repurchased under this mandate.

The shares repurchased will be cancelled and/or used for external growth, merger, spin-off or investment transactions, within the limit of 5% of the share capital in accordance with the law.

A description of the share buyback programme (published in paragraph 8.3.4 of the Tikehau Capital Universal Registration Document filed with the French financial markets authority on 14 April 2020 under number D. 20-0290) is available on the company's website in the Regulatory Information section (<https://www.tikehaucapital.com/en/finance/regulatory-information>).

About Tikehau Capital:

Tikehau Capital is an asset management and investment group with €27.2 billion of assets under management (at 30 September 2020) and shareholders' equity of €2.8bn (as at 30 June 2020). The Group invests in various asset classes (private debt, real estate, private equity and capital markets strategies), including through its asset management subsidiaries, on behalf of institutional and private investors. Controlled by its managers, alongside leading institutional partners, Tikehau Capital employs more than 570 staff (as at 30 June 2020) in its Paris, London, Amsterdam, Brussels, Luxembourg, Madrid, Milan, New York, Seoul, Singapore and Tokyo offices.

Tikehau Capital is listed on the regulated market of Euronext Paris, Compartment A (ISIN code: FR0013230612; Ticker: TKO.FP)

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