

MERCIALYS

French limited company (société anonyme) with capital of Euro 92,049,169

Registered office: 16-18, rue du Quatre Septembre, 75002 Paris, France

Paris trade and companies register: 424 064 707

Press release concerning the publication of the 2020 Universal Registration Document

Publication of the 2020 Universal Registration Document

Mercialys filed its 2020 Universal Registration Document with the French Financial Markets Authority (AMF) on March 17, 2021 under number D.21-0140.

The 2020 Universal Registration Document includes:

- the 2020 annual financial report;
- the Board of Directors' corporate governance report;
- the statutory auditors' reports;
- the disclosures concerning the statutory auditors' fees;
- the sustainability performance report;
- the integrated report, which notably presents the Company's business model;
- the description of the share buyback program.

This document is available on the Company's website www.mercialys.com and at its registered office.

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Paris, March 17, 2021

This press release is available on www.mercialys.com

Analysts / investors / media contact:

Alexandre Leroy

Tel: +33 (0)1 82 82 75 63

Email: aleroy@mercialys.com