

RALLYE

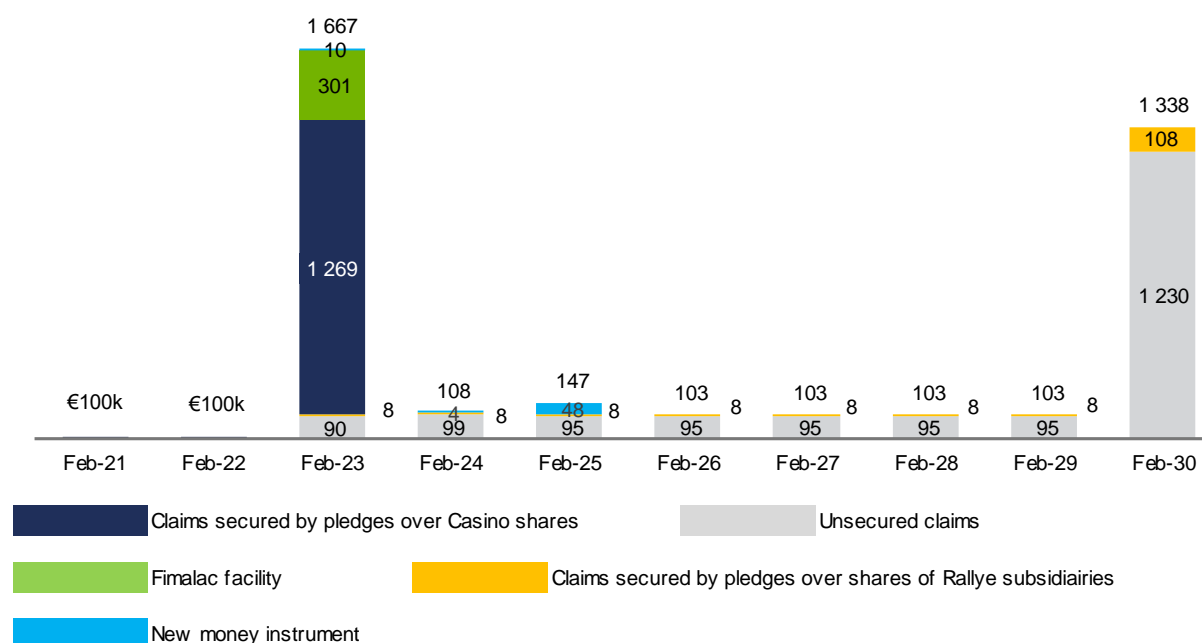
Approval of the amendment to Rallye's safeguard plan relating to the global tender offer launched by Rallye on its unsecured debt and announcement of the settlement date

Paris, May 4, 2021 – Rallye announces that the Paris Commercial Court has approved today the amendment to its safeguard plan, allowing therefore the effective completion of the global tender offer on its unsecured debt launched on January 22, 2021 (the “**Tender Offer**”) and the setting up of the financing of the Tender Offer (see Rallye’s press release dated January 22, 2021).

Consequently, and subject to the availability of the proceeds of the new financing, the settlement of the Tender Offer will occur on May 18, 2021.

Rallye will acquire a total amount of unsecured debt of approximately € 195.4m for a total repurchase price of approximately € 39.1m reducing the total amount of its debt by approximately € 156.3m. The total amount of unsecured debt purchased under the Tender Offer is allocated between the various instruments according to the breakdown set out in the annex to the press release issued by Rallye on 11 February 2021.

Following the settlement of the Tender Offer, the repayment profile of Rallye's financial debt will be as follows:



The details of the unsecured notes purchased under the Tender Offer are broken down, in nominal value, according to the allocation set forth in the Appendix.

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Appendix
Unsecured notes in nominal value purchased under the Tender Offer

	Pre-Tender Offer Outstanding Amount	Amount Acquired under the Tender Offer	Post-Tender Offer Outstanding Amount
2022 Notes (ISIN FR0012017903)	€ 110,000,000	€ 27,500,000	€ 82,500,000
2020 EMTN Notes (ISIN CH0341440326)	CHF 75,000,000	CHF 6,465,000	CHF 68,535,000
2021 EMTN Notes (ISIN FR0011801596)	€ 464,600,000	€ 26,000,000	€ 438,600,000
2023 EMTN Notes (ISIN FR0013257557)	€ 350,000,000	€ 22,000,000	€ 328,000,000
2024 EMTN Notes (ISIN CH0398013778)	CHF 95,000,000	CHF 15,025,000	CHF 79,975,000
Non-Dilutive Notes 2022 (ISIN FR0013215415)	€ 200,000,000	€ 45,800,000	€ 154,200,000
Exchangeable Notes (ISIN FR0011567908)	€ 4,628,847.61	€ 1,680,920.69	€ 2,947,926.92