

Tikehau Capital's Annual Ordinary General Meeting of Shareholders

The Annual Ordinary General Meeting of the Shareholders of Tikehau Capital was held today behind closed doors under the chairmanship of Mr. Christian de Labriffe, Chairman of the Supervisory Board, and was broadcasted on the company's website where a replay will also be available.

The quorum was established at 91.27 %.

All of the resolutions proposed by the Manager were approved, including the resolutions regarding the approval of 2020 annual and consolidated financial statements, and a distribution in the amount of €0.50 per share.

This General Meeting was an opportunity for the Manager to review the activities and results of Tikehau Capital for the financial year 2020.

In an unprecedented and particularly uncertain global economy due to the Covid-19 pandemic, the Group maintained a solid growth momentum for its assets under management, reflecting investor interest in the Group's strategies and the adaptability of its teams. The year was also marked by a significant improvement in the profitability of its Asset Management activity and by the confirmation of the robustness of Tikehau Capital's balance sheet.

The detailed results of votes will be published on the Company's website at: www.tikehaucapital.com (section: Shareholders/AGM/Annual Shareholders Meeting 19 May 2021).

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ABOUT TIKEHAU CAPITAL

Tikehau Capital is a global alternative asset management group with €28.5 billion of assets under management (at 31 December 2020).

Tikehau Capital has developed a wide range of expertise across four asset classes (private debt, real assets, private equity and capital markets strategies) as well as multi-asset and special opportunities strategies.

Tikehau Capital is a founder-led team with a differentiated business model, a strong balance sheet, proprietary global deal flow and a track record of backing high quality companies and executives.

Deeply rooted in the real economy, Tikehau Capital provides bespoke and innovative alternative financing solutions to companies it invests in and seeks to create long-term value for its investors. Leveraging its strong equity base (€2.8 billion of shareholders' equity at 31 December 2020), the firm invests its own capital alongside its investor-clients within each of its strategies.

Controlled by its managers alongside leading institutional partners, Tikehau Capital is guided by a strong entrepreneurial spirit and DNA, shared by its 594 employees (at 31 December 2020) across its 12 offices in Europe, Asia and North America.

Tikehau Capital is listed in compartment A of the regulated Euronext Paris market (ISIN code: FR0013230612; Ticker: TKO.FP). For more information, please visit: www.tikehaucapital.com

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