

## Combined General Meeting of the Shareholders of 15 July 2021

### Availability of preparatory documents

**Tikehau Capital informs its shareholders that the Combined General Meeting of the Shareholders are convened on Thursday 15 July 2021 at 3:00 p.m. at Centre de Conférences Capital 8, 32, rue de Monceau, 75008 Paris.**

The meeting notice (*avis de réunion*), which includes the agenda and the draft resolutions, was published in the “*Bulletin des Annonces Légales et Obligatoires*” (BALO) on 9 June 2021 (Bulletin n°69 – Ad n°2102610 – [www.journal-officiel.gouv.fr/balo.html](http://www.journal-officiel.gouv.fr/balo.html)).

The convening notice (*avis de convocation*) is published this day in the “*Bulletin des Annonces Légales et Obligatoires*” (BALO) and in a journal of legal notices. It will also be sent to the shareholders whose shares are held in registered form and made available to institutions holding securities accounts for the shareholders holding their shares in bearer form.

The documents referred to in article R.22-10-23 of the French Commercial Code can be consulted on Tikehau Capital’s website at: [www.tikehaucapital.com](http://www.tikehaucapital.com) (section : Shareholders > GM > Combined General Meeting 15 July 2021).

The documents and information mentioned under the second paragraph of article R.225-89 of the French Commercial Code can be consulted on Tikehau Capital’s website at: [www.tikehaucapital.com](http://www.tikehaucapital.com) (section : Shareholders > GM > Combined General Meeting 15 July 2021) and are made available to the shareholders in accordance with applicable regulations:

- All registered shareholders may, until the fifth day (included) before the General Meeting, request from Tikehau Capital or Société Générale Securities Services\* that these documents and information be sent to them using the form of request attached to the convening notice. For the holders of bearer shares, exercising this right is contingent upon the provision of a registration certificate in the accounts of bearer shares held by the authorised intermediary.
- These documents are made available to all shareholders at the registered office of Tikehau Capital for a period of 15 days prior to the date of the General Meeting.

In the context of sanitary crisis due to the Covid-19 pandemic, shareholders are encouraged to request the transmission of such documents and information electronically.

---

\* Société Générale Securities Services, Assemblées Générales, 32 rue du Champ de Tir, CS 30812, 44312 Nantes Cedex 03.

 ABOUT TIKEHAU CAPITAL

Tikehau Capital is a global alternative asset management group with €29.4 billion of assets under management (at 31 March 2021). Tikehau Capital has developed a wide range of expertise across four asset classes (private debt, real assets, private equity and capital markets strategies) as well as multi-asset and special opportunities strategies.

Tikehau Capital is a founder-led team with a differentiated business model, a strong balance sheet, proprietary global deal flow and a track record of backing high quality companies and executives.

Deeply rooted in the real economy, Tikehau Capital provides bespoke and innovative alternative financing solutions to companies it invests in and seeks to create long-term value for its investors. Leveraging its strong equity base (€2.8 billion of shareholders' equity at 31 December 2020), the firm invests its own capital alongside its investor-clients within each of its strategies.

Controlled by its managers alongside leading institutional partners, Tikehau Capital is guided by a strong entrepreneurial spirit and DNA, shared by its 607 employees (at 31 March 2021) across its 12 offices in Europe, Asia and North America.

Tikehau Capital is listed in compartment A of the regulated Euronext Paris market (ISIN code: FR0013230612; Ticker: TKO.FP)  
For more information: [www.tikehaucapital.com](http://www.tikehaucapital.com)

## PRESS CONTACTS:

Tikehau Capital: Valérie Sueur – +33 1 40 06 39 30

UK – Prosek Partners: Henrietta Dehn – +44 7717 281 665

USA – Prosek Partners: Trevor Gibbons – +1 646 818 9238

[press@tikehaucapital.com](mailto:press@tikehaucapital.com)

## SHAREHOLDER AND INVESTOR CONTACT:

Louis Igonet – +33 1 40 06 11 11

[shareholders@tikehaucapital.com](mailto:shareholders@tikehaucapital.com)

## DISCLAIMER:

*This document does not constitute an offer of securities for sale or investment advisory services. It contains general information only and is not intended to provide general or specific investment advice. Past performance is not a reliable indicator of future earnings and profit, and targets are not guaranteed.*

*Certain statements and forecasted data are based on current forecasts, prevailing market and economic conditions, estimates, projections and opinions of Tikehau Capital and/or its affiliates. Due to various risks and uncertainties, actual results may differ materially from those reflected or expected in such forward-looking statements or in any of the case studies or forecasts. All references to Tikehau Capital's advisory activities in the US or with respect to US persons relate to Tikehau Capital North America.*