

*This press release does not constitute an offer to acquire securities*

**PRESS RELEASE DATED JULY 28, 2021**

**CASH TENDER OFFER**

for the shares of:



initiated by:



presented by:



Advising and presenting Bank and Guarantor

Advising and presenting Bank and Guarantor

**Morgan Stanley**

Advising and presenting Bank

**BANK OF AMERICA** 

Advising and presenting Bank

Veolia is also advised by:



**AVAILABILITY OF THE INFORMATION RELATING IN PARTICULAR TO THE LEGAL FINANCIAL AND ACCOUNTING CHARACTERISTICS OF VEOLIA**

**TERMS OF THE OFFER**

€19.85 per Suez share (distribution rights attached)



This press release was prepared by Veolia and made available to the public pursuant to Articles 231-28 I of the General Regulation of the *Autorité des Marchés Financiers* (the “AMF”).

**IMPORTANT NOTICE**

In the event the number of shares not tendered in the Offer by the minority shareholders of Suez does not represent, following the Offer, or, if applicable, of the Reopened Offer, more than 10% of the share capital and voting rights of Suez, Veolia intends, within a period of ten (10) trading days from the publication of the notice announcing the result of the Offer or, if applicable, at the latest within three (3) months following the closing of the Reopened Offer, in accordance with Article L. 433-4 II of the French Monetary and Financial Code and Articles 232-4 and 237-1 to 237-10 of the AMF General Regulation, to implement a squeeze-out to acquire the Suez shares not tendered in the Offer in exchange for compensation equal to the Offer price, after adjustments, where applicable.

Pursuant to Article L. 621-8 of the French Monetary and Financial Code and Article 231-23 of the AMF General Regulation, the AMF has, pursuant to its clearance decision regarding the tender offer for Suez shares dated July 20, 2021, granted visa no. 21-338 dated July 20, 2021 to the offer document prepared by Veolia.

Information relating in particular to the legal, financial and accounting characteristics of Veolia was filed with the AMF on July 27, 2021 and supplements the offer document prepared by Veolia.

The information relating in particular to the legal, financial and accounting characteristics of Veolia, as well as the offer document of Veolia, are available on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)) and the website of Veolia ([www.veolia.com](http://www.veolia.com)) and may be obtained free of charge from:

**Veolia Environnement**

21, rue La Boétie  
75008 Paris  
France

*or*

30, rue Madeleine Vionnet  
93300 Aubervilliers  
France

**Crédit Agricole Corporate and Investment Bank**

12, place des États-Unis  
CS 70052, 92547 Montrouge Cedex  
France

**HSBC Continental Europe**

38, avenue Kléber  
75116 Paris  
France

**Morgan Stanley Europe SE**

61, rue de Monceau  
75008 Paris  
France

**Bank of America Europe DAC (Branch in France)**

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75008 Paris  
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