

*This press release does not constitute an offer to acquire securities*

**PRESS RELEASE DATED 23 NOVEMBER 2021**

**TENDER OFFER FOR THE SHARES OF THE COMPANY**



**INITIATED BY**

**GREEN MOBILITY HOLDING S.A.**

**PRESENTED BY**



Presenting bank



**BNP PARIBAS**

Presenting bank and Guarantor

**AVAILABILITY OF THE OFFER DOCUMENT PREPARED BY  
GREEN MOBILITY HOLDING S.A.**

Terms of the offer:

EUR 0.50 per share of Europcar Mobility Group, with coupon attached (the “**Offer Price**”) plus EUR 0.01 per share of Europcar Mobility Group if the threshold of 90% of the share capital and voting rights of Europcar Mobility Group is reached (the “**Additional Price**”)



This press release was prepared by Green Mobility Holding S.A. and made available to the public pursuant to Articles 231-27 1° and 2° of the General Regulation of the French *Autorité des marchés financiers* (the “**AMF**”).

**IMPORTANT NOTICE**

In the event that, following the Offer or, if applicable, the Reopened Offer, the number of shares not tendered in the Offer by the minority shareholders of Europcar Mobility Group does not represent more than 10% of the share capital and voting rights of Europcar Mobility Group, Green Mobility Holding intends, within a period of ten (10) trading days from the publication of the notice announcing the result of the Offer or, if applicable, at the latest within three (3) months following the closing of the Reopened Offer, in accordance with Article L. 433-4 II of the French Monetary and Financial Code and Articles 232-4 and 237-1 to 237-10 of the AMF General Regulation, to implement a squeeze-out to acquire the Europcar Mobility Group shares not tendered in the Offer in exchange for compensation equal to the Offer Price plus the Additional Price, after adjustments where applicable.

The Offer Document must be read together with all other documents published in relation to the Offer.

Pursuant to Article L. 621-8 of the French Monetary and Financial Code and Article 231-23 of the AMF General Regulation, the AMF has, pursuant to its clearance decision regarding the tender offer for Europcar Mobility Group's shares, granted visa no. 21-499 dated 23 November 2021, to the offer document prepared by Green Mobility Holding S.A.

In accordance with Article 231-28 of the AMF General Regulation, the information relating in particular to the legal, financial and accounting characteristics of Green Mobility Holding S.A. supplements the offer document prepared by Green Mobility Holding S.A. Such information will be made available to the public no later than the day preceding the opening of the tender offer. A press release will be issued to inform the public of the manner in which the information will be made available.

The offer document of Green Mobility Holding S.A. is available on the websites of the AMF ([www.amf-france.org](http://www.amf-france.org)) and Volkswagen ([www.volkswagenag.com/en/InvestorRelations/news-and-publications/Europcar\\_offer.html](http://www.volkswagenag.com/en/InvestorRelations/news-and-publications/Europcar_offer.html)) and may be obtained free of charge from:

**Green Mobility Holding S.A.**  
19-21, route d'Arlon  
8009 Strassen  
Luxembourg

**Bank of America Europe DAC –  
Succursale en France**  
51 rue La Boétie  
75008 Paris  
France

**BNP Paribas**  
4 rue d'Antin  
75002 Paris  
France

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