

Half-year report on Tikehau Capital's liquidity contract with Exane BNP Paribas

As at 31 December 2021, under the liquidity contract entered into between Tikehau Capital and Exane BNP Paribas, the following resources appeared on the liquidity account:

- 41,380 Tikehau Capital shares
- 1,111,275 euros in cash.

During the second semester 2021:

- Number of transactions on buy side: 1,191
- Traded volume on buy side: 97,040 shares for 2,448,147 euros
- Number of transactions on sell side: 1,473
- Traded volume on sell side: 87,404 shares for 2,202,644 euros

As a reminder:

- in the previous half-year update as at 30 June 2021, the following resources appeared on the liquidity account: 30,972 Tikehau Capital shares and 1,376,596 euros in cash;
- during the first semester 2021:
 - Number of transactions on buy side: 1,699
 - Traded volume on buy side: 184,845 actions pour 4,620,020 euros
 - Number of transactions on sell side: 1,510
 - Traded volume on sell side: 182,579 actions pour 4,545,912 euros
- as at 31 December 2018, date of implementation of AMF decision no. 2018-01 of July 2018, the following resources appeared on the liquidity account: 51,983 Tikehau Capital shares and 180,754 euros in cash.

ABOUT TIKEHAU CAPITAL

Tikehau Capital is a global alternative asset management group with €31.8 billion of assets under management (as of 30 September 2021). Tikehau Capital has developed a wide range of expertise across four asset classes (private debt, real assets, private equity and capital markets strategies) as well as multi-asset and special opportunities strategies.

Tikehau Capital is a founder led team with a differentiated business model, a strong balance sheet, proprietary global deal flow and a track record of backing high quality companies and executives.

Deeply rooted in the real economy, Tikehau Capital provides bespoke and innovative alternative financing solutions to companies it invests in and seeks to create long-term value for its investors, while generating positive impacts on society. Leveraging its strong equity base (€2.9 billion of shareholders' equity as of 30 June 2021), the firm invests its own capital alongside its investor-clients within each of its strategies.

Controlled by its managers alongside leading institutional partners, Tikehau Capital is guided by a strong entrepreneurial spirit and DNA, shared by its 672 employees (as of 30 September 2021) across its 12 offices in Europe, Asia and North America. Tikehau Capital is listed in compartment A of the regulated Euronext Paris market (ISIN code: FR0013230612; Ticker: TKO.FP).

For more information, please visit: www.tikehaucapital.com



PRESS CONTACTS:

Tikehau Capital: Valérie Sueur – +33 1 40 06 39 30

UK – Prosek Partners: Henrietta Dehn – +44 7717 281 665

USA – Prosek Partners: Trevor Gibbons – +1 646 818 9238

press@tikehaucapital.com



SHAREHOLDER AND INVESTOR CONTACT:

Louis Igonet – +33 1 40 06 11 11

shareholders@tikehaucapital.com



DISCLAIMER:

This document does not constitute an offer of securities, fund units or any financial instruments for sale or investment advisory services. It contains general information only and is not intended to provide general or specific investment advice. Past performance is not a reliable indicator of future earnings and profit, and targets are not guaranteed.

Certain statements and forecasted data are based on current forecasts, prevailing market and economic conditions, estimates, projections and opinions of Tikehau Capital and/or its affiliates. Due to various risks and uncertainties, actual results may differ materially from those reflected or expected in such forward-looking statements or in any of the case studies or forecasts. In particular, an investment in a fund is speculative and presents risks, including a risk of loss of capital. All references to Tikehau Capital's advisory activities in the US or with respect to US persons relate to Tikehau Capital North America.