

MERCIALYS

16-18, rue du Quatre Septembre
CS 36812 - 75082 Paris Cedex 02, France

PRESS RELEASE

Paris, April 7, 2022

<p>Press release on the availability of preparatory documents for the ordinary and extraordinary shareholders' general meeting on April 28, 2022</p>

MERCIALYS will be holding its ordinary and extraordinary shareholders' general meeting on Thursday April 28, 2022 at 10 am (CET), at the #Cloud Business Center, 10 bis rue du Quatre-Septembre in Paris (75002), France.

This general meeting is being called to approve the accounts for the fiscal year 2021.

The meeting notice was published in the BALO (*Bulletin des Annonces Légales Obligatoires*) on March 21, 2022 and includes the agenda, the draft resolutions and the main terms of participation and voting at this general meeting.

The meeting summon will be published in the BALO on April 8, 2022.

The preparatory documents related to this general meeting may be consulted on the Company's website www.mercialys.com (section « [Investors / Shareholders / Annual General Meetings / Annual general meeting of April 28, 2022](#) »). These documents are available to shareholders, under the conditions provided for by current legal and regulatory provisions, to MERCIALYS' head office at 16-18 rue du Quatre-Septembre - 75002 Paris. They also may be received by letter post through a simple and free request addressed to: BNP Paribas Securities Services - CTO - Service Assemblées - Grands Moulins de Pantin - 9, rue du Débarcardère - 93761 Pantin Cedex (France).

Given the context of the COVID-19 pandemic, shareholders are invited to regularly consult the section dedicated to the general meeting on the Company's website www.mercialys.com, which could be updated to specify, if applicable, the organizational arrangements for this general meeting according to health and/or legal requirements.

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This press release is available on www.mercialys.com.

About Mercialys

Mercialys is one of France's leading real estate companies. It is specialized in the holding, management and transformation of retail spaces, anticipating consumer trends, on its own behalf and for third parties. At December 31, 2021, Mercialys had a real estate portfolio valued at Euro 3.1 billion (including transfer taxes). Its portfolio of 2,134 leases represents an annualized rental base of Euro 168.8 million. Mercialys has been listed on the stock market since October 12, 2005 (ticker: MERY) and has "SIIC" real estate investment trust (REIT) tax status. Part of the SBF 120 and Euronext Paris Compartment B, it had 93,886,501 shares outstanding at December 31, 2021.

IMPORTANT INFORMATION

This press release contains certain forward-looking statements regarding future events, trends, projects or targets. These forward-looking statements are subject to identified and unidentified risks and uncertainties that could cause actual results to differ materially from the results anticipated in the forward-looking statements. Please refer to Mercialys' Universal Registration Document available at www.mercialys.com for the year ended December 31, 2021 for more details regarding certain factors, risks and uncertainties that could affect Mercialys' business. Mercialys makes no undertaking in any form to publish updates or adjustments to these forward-looking statements, nor to report new information, new future events or any other circumstances that might cause these statements to be revised.



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