



OKwind Group announces the end of the stabilization period, the partial exercise of the Over-Allotment Option and the implementation of a liquidity contract

- **Partial exercise of the Over-Allotment Option with the final amount of the Offer increased to €20.5 million**
- **Signing & implementation of a liquidity contract with Portzamparc BNP Paribas**

Torcé – France, August 4, 2022 – OKwind Group, the renewable energy self-consumption specialist announces the end of the stabilization period and the partial exercise by Portzamparc of the Over-Allotment Option for 83.3% in the context of its IPO on the Euronext Growth® market in Paris (ISIN code : FR0013439627 – Ticker symbol : ALOKW).

This transaction results in the issuance of 30,810 new ordinary shares at the Offer Price of €10.81, representing a total amount of € 0.3 million, bringing the size of the Offer to €20.5 million.

As a result, the free float now represents approximately 21.34% of OKwind Group's share capital. The total number of shares offered in the initial public offering amounts to 1,897,345 shares, of which 1,757,466 new shares and 139,879 shares sold.

End of the stabilization period

The Company has received notification that Portzamparc, acting as Stabilization Agent in the context of the first admission to trading of ordinary shares of OKwind Group on Euronext Growth Paris, has carried out stabilization activities (as defined in Article 3.2(d) of Regulation (EU) No 596/2014 (the "Market Abuse Regulation")) on the following securities:

| | |
|------------------------------|--|
| Issuer: | OKwind Group |
| Securities: | Ordinary shares with a par value of EUR 1.00 (ISIN : FR0013439627) |
| Offering size: | 1,866,535 ordinary shares (excluding the Over-Allotment Option) |
| Offer price: | EUR 10.81 per ordinary shares |
| Market: | Euronext Growth Paris |
| Stabilization Agent : | Portzamparc BNP Paribas |

The stabilization period, which started on 8 July 2022, ended on 4 August 2022. Pursuant to Article 6, paragraph 2, of the Commission Delegated Regulation (EU) 2016/1052 supplementing the Market Abuse Regulation with regard to technical regulatory standards concerning the conditions applicable to buyback programs and stabilization measures, OKwind Group, on the basis of the information provided by Portzamparc, is publishing in this press release the information relating to the stabilization activities carried out by Portzamparc as Stabilization Agent:

| Execution date | Intermediary | Buy / Sell | Number of shares | Average transaction price (in €) | Lowest / highest price (in €) | Aggregate amount (in €) | Market |
|----------------|--------------|------------|------------------|----------------------------------|-------------------------------|-------------------------|-----------------|
| 08/07/2022 | Portzamparc | Buy | 3,096 | 10.7295 | 10.00 / 10.81 | 33,218.53 | Euronext Growth |
| 11/07/2022 | Portzamparc | Buy | 1,000 | 10.8099 | 10.79 / 10.81 | 10,809.90 | Euronext Growth |
| 12/07/2022 | Portzamparc | Buy | 0 | 0 | 0 | 0 | Euronext Growth |
| 13/07/2022 | Portzamparc | Buy | 200 | 10.8099 | 10.8/10.81 | 2,161.98 | Euronext Growth |
| 14/07/2022 | Portzamparc | Buy | 24 | 10.81 | 10.81 / 10.81 | 259.44 | Euronext Growth |
| 15/07/2022 | Portzamparc | Buy | 25 | 10.81 | 10.81 / 10.81 | 270.25 | Euronext Growth |
| 18/07/2022 | Portzamparc | Buy | 250 | 10.6188 | 10.61 / 10.81 | 2,654.70 | Euronext Growth |
| 19/07/2022 | Portzamparc | Buy | 85 | 10.7535 | 10.69 / 10.81 | 914.05 | Euronext Growth |
| 20/07/2022 | Portzamparc | Buy | 0 | 0 | 0 | 0 | Euronext Growth |
| 21/07/2022 | Portzamparc | Buy | 87 | 10.6785 | 10.60 / 10.81 | 929.03 | Euronext Growth |
| 22/07/2022 | Portzamparc | Buy | 0 | 0 | 0 | 0 | Euronext Growth |
| 25/07/2022 | Portzamparc | Buy | 0 | 0 | 0 | 0 | Euronext Growth |
| 26/07/2022 | Portzamparc | Buy | 0 | 0 | 0 | 0 | Euronext Growth |
| 27/07/2022 | Portzamparc | Buy | 1,147 | 10.81 | 10.81 / 10.81 | 12,399.07 | Euronext Growth |
| 28/07/2022 | Portzamparc | Buy | 0 | 0 | 0 | 0 | Euronext Growth |
| 29/07/2022 | Portzamparc | Buy | 0 | 0 | 0 | 0 | Euronext Growth |
| 01/08/2022 | Portzamparc | Buy | 0 | 0 | 0 | 0 | Euronext Growth |
| 02/08/2022 | Portzamparc | Buy | 86 | 10.77 | 10.77/10.77 | 926.22 | Euronext Growth |
| 03/08/2022 | Portzamparc | Buy | 190 | 10.80 | 10.80 / 10.80 | 2,052.00 | Euronext Growth |
| 04/08/2022 | Portzamparc | Buy | 0 | 0 | 0 | 0 | Euronext Growth |

The detailed list of transactions is available on OKwind Group's website (<https://www.okwind-finance.com>).

This press release is issued also on behalf of Portzamparc pursuant to Article 6, paragraph 2, of Commission Delegated Regulation (EU) 2016/1052.

Breakdown of Capital and Voting Rights

Following the Offering and the partial exercise of the Over-Allotment Option, the share capital and the voting rights of the Company are distributed as follows:

| Shareholders | Numbers of shares | % of capital | Voting rights | % of voting rights |
|--------------------|-------------------|---------------|-------------------|--------------------|
| Maurice Family | 1,557,295 | 18.92% | 3,084,703 | 21.20% |
| Sallé Family | 1,818,021 | 22.08% | 3,594,524 | 24.70% |
| Heulot Family | 1,156,399 | 14.05% | 2,286,789 | 15.72% |
| Subtotal | 4,531,715 | 55.05% | 8,966,016 | 61.62% |
| Christian Blais | 534,596 | 6.49% | 1,068,465 | 7.34% |
| Frédéric Bellanger | 449,904 | 5.47% | 898,354 | 6.17% |
| Thierry Bernard | 413,318 | 5.02% | 817,185 | 5.62% |
| Others | 546,257 | 6.64% | 1,043,891 | 7.17% |
| Public | 1,756,636 | 21.34% | 1,756,636 | 12.07% |
| Total | 8,232,426 | 100% | 14,550,547 | 100% |

Liquidity contract

OKwind Group also announces that it has entrusted Portzamparc with the implementation of a liquidity contract, in accordance with the legal framework in force, and in particular with the provisions of the French Financial Markets Authority's (AMF) decision n° 2021-01 of 22 June 2021. It complies with the AMAFI Charter of Ethics. This liquidity contract is concluded for a period of one year, automatically renewable, taking effect as of 5 August 2022. A sum of €200,000 in cash has been allocated to the liquidity account.

Execution of the liquidity contract may be suspended:

- under the conditions referred to in Article 5 of the AMF decision n° 2021-01 of 22 June 2021;
- if the share is listed outside the thresholds authorized by the Group's Shareholders' Meeting; and
- at any time upon OKwind Group's request, under its responsibility.

The liquidity contract may be terminated at any time and without prior notice by OKwind Group at any time by Portzamparc subject to a one month notice.

About Groupe OKwind

Founded in 2009 by Louis Maurice, Chairman and Chief Executive Officer, Groupe OKwind develops solutions for the production and consumption of green energy in short supply chains. Our comprehensive approach, combining energy generation and management, aims to strengthen energy autonomy and thus accelerate the ecological transition. Thanks to its unique technological ecosystem, Groupe OKwind enables self-consumption to assert itself as a new avenue for energy. A solution that can be quickly deployed, managed in real time and at a competitive price, without subsidies. Every day, we work to deploy local, low-carbon, fixed-cost energy for professionals and individuals. In 2021, Groupe OKwind generated consolidated revenue of €25.2 million and had 131 employees, with more than 2,000 installations throughout France.

For further information: <https://www.okwind.fr/en/>

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