

MERCIALYS

16-18, rue du Quatre Septembre
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PRESS RELEASE

Paris, September 29, 2022

Change in the shareholding structure

Mercialys has been informed through a statutory disclosure threshold declaration that Crédit Agricole Corporate and Investment Bank (CACIB), a Crédit Agricole S.A. subsidiary, holds less than 1% of its capital and voting rights since September 28, 2022.

Crédit Agricole Corporate and Investment Bank's residual interest followed the Casino group's sale of its remaining 10.3% interest in Mercialys' capital through a total return swap (TRS) on April 4, 2022. In this way, the placement of the securities in connection with the TRS has nearly been finalized.

Note that the Casino group has no longer had any representative on Mercialys' Board of Directors since April 28, 2022.

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This press release is available on www.mercialys.com.

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About Mercialys

Mercialys is one of France's leading real estate companies. It is specialized in the holding, management and transformation of retail spaces, anticipating consumer trends, on its own behalf and for third parties. At June 30, 2022, Mercialys had a real estate portfolio valued at Euro 3.1 billion (including transfer taxes). Its portfolio of 2,130 leases represents an annualized rental base of Euro 168.8 million. Mercialys has been listed on the stock market since October 12, 2005 (ticker: MERY) and has "SIIC" real estate investment trust (REIT) tax status. Part of the SBF 120 and Euronext Paris Compartment B, it had 93,886,501 shares outstanding at June 30, 2022.

IMPORTANT INFORMATION

This press release contains certain forward-looking statements regarding future events, trends, projects or targets. These forward-looking statements are subject to identified and unidentified risks and uncertainties that could cause actual results to differ materially from the results anticipated in the forward-looking statements. Please refer to Mercialys' Universal Registration Document available at www.mercialys.com for the year ended December 31, 2021 for more details regarding certain factors, risks and uncertainties that could affect Mercialys' business. Mercialys makes no undertaking in any form to publish updates or adjustments to these forward-looking statements, nor to report new information, new future events or any other circumstances that might cause these statements to be revised.



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