

## Information relating to the new shares issued via the convertible bonds into shares with warrants financing

Villeurbanne, France, October 20<sup>th</sup> 2022 – 05:45 pm CEST – NAVYA (FR0013018041- NAVYA), an autonomous mobility systems leader, announces today the information relating to the new shares issued via the convertible bonds into shares with warrants financing on October 20<sup>th</sup>, 2022.

Conversions related to the issue of the 1 <sup>st</sup> tranche	Conversion date	Number of bonds converted	Number of shares	Amount in €
Notice 1	July 28	40	285,714	100,000
Notice 2	August 2	120	857,143	300,000
Notice 3	August 4	120	857,143	300,000
Notice 4	August 9	120	857,143	300,000
Notice 5	August 11	120	857,143	300,000
Notice 6	August 16	120	857,143	300,000
Notice 7	August 23	80	689,655	200,000
Notice 8	August 30	40	400,000	100,000
Notice 9	September 6	40	434,783	100,000
Notice 10	September 12	40	454,545	100,000
Notice 11	September 14	40	454,545	100,000
Notice 12	September 19	40	476,190	100,000
Notice 13	September 22	40	500,000	100,000
Notice 14	September 26	40	500,000	100,000
<b>Status as of October 20, 2022</b>		<b>1,000</b>	<b>8,481,146</b>	<b>2,500,000</b>

Conversions related to the 1 <sup>st</sup> tranche commitment fee	Conversion date	Number of bonds converted	Number of shares	Amount in €
Notice 1	October 6	40	585,235	100,000
Notice 2	October 7	40	625,000	100,000
Notice 3	October 11	40	666,666	100,000
Notice 4	October 13	40	769,230	100,000
Notice 5	October 17	56	1,076,923	140,000
<b>Status as of October 20, 2022</b>		<b>216</b>	<b>3,723,054</b>	<b>540,000</b>